DECMIL GROUP LIMITED

Preliminary final report
For the year ended 30 June 2013

Appendix 4E

Results for announcement to the market

Reporting Period

YEAR ENDED 30 JUNE 2013

Key Information

				$'000
Revenue	Down	4.8%	to	528,786
Profit after tax attribution to members*	Up	65%	to	64,367
Net profit for the period attributable to members*	Up	65%	to	64,367

***** Includes gain arising from business combination net of tax and amortisation of intangible assets of $19.1 million

Dividends	**Amount per security**	**Franked amount per security**
Financial Year Ended 30 June 2013		
Final dividend	8.0¢	8.0¢
Interim dividend	4.0¢	4.0¢
Financial Year Ended 30 June 2012		
Final dividend	7.5¢	7.5¢
Interim dividend	2.5¢	2.5¢

Dividend Payments

Date the 2013 final dividend is payable	27 September 2013
Record date to determine entitlements	6 September 2013
Date final dividend was declared	21 August 2013

Total dividends per security (interim plus final)

	2013	2012
Ordinary Securities	12.0¢	10.0¢

Total dividends paid on all securities

	2013 $'000	2012 $'000
Ordinary Securities	20,184	16,730
Total	20,184	16,730

Management Discussion and Analysis

Operating Profit
The consolidated net profit after tax was $64.367 million compared to the previous financial year of $39.056 million.

Revenue totalled $528.786 million for the year.

Cash

Cash on hand as at 30 June 2013 was $43.7 million.

NTA backing

	30 June 2013 Cents per share	30 June 2012 Cents per share
Net tangible asset backing per ordinary security	120.44 cents	105.83 cents

Control gained or lost over entities having material effect

On 13 August 2012, Decmil Investments Pty Ltd, a wholly owned subsidiary of Decmil Group Limited, acquired the remaining 50% interest in the Homeground Gladstone Unit Trust (formerly MGA Gladstone Unit Trust) and Homeground Gladstone Pty Ltd (formerly MGA Gladstone Pty Ltd), the trustee of the trust, for a total consideration of $18.6 million. Including the initial 50% interests, the acquisition has made Homeground Gladstone Unit Trust and Homeground Gladstone Pty Ltd wholly owned controlled entities.

On 18 April 2013, the Company acquired 100% ownership interest of Eastcoast Development Engineering Pty Ltd for a total consideration of $27.7 million.

Details of associates and joint venture entities

On 13 June 2009, Decmil Australia Pty Ltd, a wholly owned subsidiary of DGL, entered into a joint venture agreement with Thiess Pty Ltd and Kentz Pty Ltd. The joint venture is named TDKJV of which Decmil Australia has a percentage interest of 33.33%. The principal activity of the TDKJV is for the construction of a 4,000-person village for the Gorgon Barrow Island LNG Plant.

Material interests in entities which are not controlled entities

Not applicable.

Annual meeting

The annual general meeting will be held as follows:

Place	Decmil Perth Office 20 Parkland Road Osborne Park WA 6017
Date	14th November 2013
Time	10.00 am
Approximate date the annual report will be available	14th October 2013

Compliance statement

1 This report has been prepared in accordance with AASB Standards, other AASB authoritative pronouncements and Urgent Issues Group Consensus Views.

2 This report is based on accounts, which have been audited and the consolidated financial statements for the reporting period ended 30 June 2013 accompany this report.

J. Campbell

(Chief Financial Officer) Date: 21st August 2013

Print name: Justine Campbell