



23rd August 2013

Company Announcements Office
Exchange Centre,
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

CLOSURE OF PROSPECTUS OFFER

The Directors of Cell Aquaculture Ltd ("Company") would like to advise that the Replacement Prospectus dated 12th July 2013 is now closed.

The Directors are working towards the reinstatement of Company shares to trading on the Australian Securities Exchange.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho", with a stylized flourish at the end.

Deborah Ho
Company Secretary
Cell Aquaculture Ltd

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