

23 August 2013

Termination of Unmarketable Parcel Facility

Deep Yellow Limited (ASX: DYL) advises that the Unmarketable Facility which the Company had put in place earlier this year has been terminated.

The Company had announced earlier this year that an Unmarketable Parcel Facility would be put in place to assist holders of unmarketable parcels sell their holdings. The Company has elected not to proceed with the Facility given the state of the capital markets and the likely ultimate returns to shareholders.

For further information regarding this announcement, contact:

Mark Pitts
Company Secretary

Phone: +61 8 9286 6999
Email: info@deepyellow.com.au

For further information on the Company and its projects
- visit the website at www.deepyellow.com.au

About Deep Yellow Limited

Deep Yellow Limited is an ASX-listed, Namibian-focussed advanced stage uranium exploration company. It also has a listing on the Namibian Stock Exchange.

Deep Yellow's operations in Namibia are conducted by its 100% owned subsidiary Reptile Uranium Namibia (Pty) Ltd (RUN). Its flagship is the Omahola Project currently under Pre-Feasibility Study with concurrent resource drill-outs on the high grade Ongolo Alaskite – MS7 trend. It is also evaluating a stand-alone project for its Tubas Sand uranium deposit utilising physical beneficiation techniques it successfully tested in 2011.

In Australia the Company owns the Napperby Uranium Project and numerous exploration tenements in the Northern Territory and in the Mount Isa District in Queensland.