Trafalgar

27 August 2013

NOTICE OF MEETINGS
CORRECTION

Trafalgar Corporate Group (ASX Code: TGP) today advises that a printing error has been identified in the Independent Expert's Report attached to the Notice of Meetings dated 26 August 2013, dispatched to securityholders and released to ASX yesterday.

The printing error relates to page 1 of the Independent Expert Report being duplicated on page 24 of the Independent Expert's Report, with page 24 being omitted. The omitted page 24 is attached.

TGP notes that the information contained on page 24 of the Independent Expert's Report is repeated elsewhere in the Notice of Meetings and also appears in the PDS and Prospectus.

Nonetheless, securityholders wishing to receive a hard copy of the Notice of Meetings (including the corrected Independent Expert's Report) should contact the Company Secretary using the details below.

For more information please contact:

Peter Norris
Company Secretary
Trafalgar Corporate Group
T: 9252 4211

ASX Release

360 Capital – overview of direct and indirect investments			
Entity	**Sector**	**Fund expiry**	**Description**
360 Capital Subiaco Square Shopping Centre Property Trust (Subiaco Square Trust)	Retail	Dec 2014	Single asset trust comprising a modern neighbourhood shopping centre with an NLA of 6,481 square metres. The centre is situated in Perth, is anchored by a Woolworths supermarket and has parking for 278 vehicles
Centuria Diversified Direct Property Fund (Centuria Diversified Fund)	Varied(5)	Dec 2013(6)	Managed by Centuria Property Funds Limited, comprising six assets (across ACT, NSW, NT, Qld and Vic) with a combined valuation of some $118 million
Centuria Office Fund No. 2 (Centuria Office Fund)	Office	Dec 2013(6)	Managed by Centuria Property Funds Limited, comprising two office assets located in Queensland and Victoria

Note:
1 Comprises direct interests in 10 property funds across the retail, industrial and office sectors, as set out in paragraph 78 above.
2 Excludes capitalised interest of $31.9 million, of which $25.8 million has been fully impaired by the Developments Income Fund.
3 In April 2013, Unitholders of Havelock House Trust approved the extension of the trust's term to May 2017.
4 On 24 August 2011, unitholders approved the extension of the property sale window. A review of the trust is required every three years with the first review due by February 2014.
5 Comprises investments across the industrial, retail, office and healthcare sectors.
6 Being the date of the next investor vote on the term of the fund.
n/a – not applicable
Source: 360 Capital.

84 Set out below is a summary of the key property statistics underpinning each of the funds in which 360 Capital holds an interest[13]:

360 Capital – direct and indirect investments	No. of properties	Property Valuations(1) $m	Cap rate(2) %	WALE(3) years	Occupancy(4) %	360 Capital economic interest(5) %
Industrial Fund	20	340.7(6)	8.93	5.1(7)	98.4(7)	8.7(8)
Retail Fund	1	32.4	9.50	4.5	98.7	21.6
Office Fund(9)	2	94.8	10.11	2.7	98.4	25.8
Havelock House Trust	1	22.0	10.75	15.0	100.0	15.7
111 SGT Trust	1	136.0(6)	8.50	5.1	100.0	40.8
Canberra Trust	1	36.0(6)	9.50	1.3	64.9(10)	12.8
441 Murray Street Trust	1	27.0(6)	9.50	3.9	100.0	21.0
Subiaco Square Trust	1	26.0(6)	7.75	7.0	95.9	14.2
Centuria Diversified Fund	6	118.3(11)	8.69	3.1	98.5	11.3
Centuria Office Fund	2	93.1(11)	9.17	3.2	93.9	0.7

13 Those entities in which 360 Capital has an economic interest but do not directly hold property (i.e. Developments Income Fund and Diversified Property Fund) have not been set out.