

Senex Energy Limited

Appendix 4E

Preliminary final annual report for the year ended 30 June 2013

Based on accounts that have been audited

Results for announcement to the market

Previous corresponding period 30 June 2012

				\$ million
Revenue from ordinary activities	UP	110%	to	147.9
Net profit after tax	UP	585%	to	61.0
Profit from ordinary activities after tax attributable to members	UP	585%	to	61.0
Profit for the period attributable to members	UP	585%	to	61.0

Revenue from ordinary activities increased as a result of a 108% increase in oil production and an improvement in oil prices compared to the prior year. Net profit increased by 585% from \$8.9 million to \$61.0 million due to the increase in oil sales revenue combined with gains on disposal of the Group's interest in the Port Bonython Fuels project (\$3.6 million) and its 15% interest in ATP 752P and PL 303 (Cuisinier oil field - effective from 15 March 2013, \$15.5 million). Further commentary on the Group's operating performance and results from operations are set out in the Annual Report, which is lodged contemporaneously with this document.

Dividends

No dividends are proposed and no dividends were declared or paid during the current or prior year.

Net tangible asset backing

	2013	2012
Net tangible assets per ordinary security	\$0.38	\$0.29

Changes in ownership of controlled entities

Entities where control lost during the period	Date of change of control	Contribution to results in current and corresponding period
Port Bonython Fuels Pty Ltd	17 January 2013	Not material – The entity represented an incomplete project and was disposed of for \$5.85 million with a resulting gain on sale of \$3.6 million.

Accompanying this Appendix 4E is the full final audited Annual Report of Senex Energy Limited for the year ended 30 June 2013. This appendix 4E should be read in conjunction with the Annual Report, which is lodged contemporaneously with this document.