IMX Resources

Sleeping Giant – Waking up in Southern Tanzania

Africa Down Under Conference
August 2013

IMX Assets Overview

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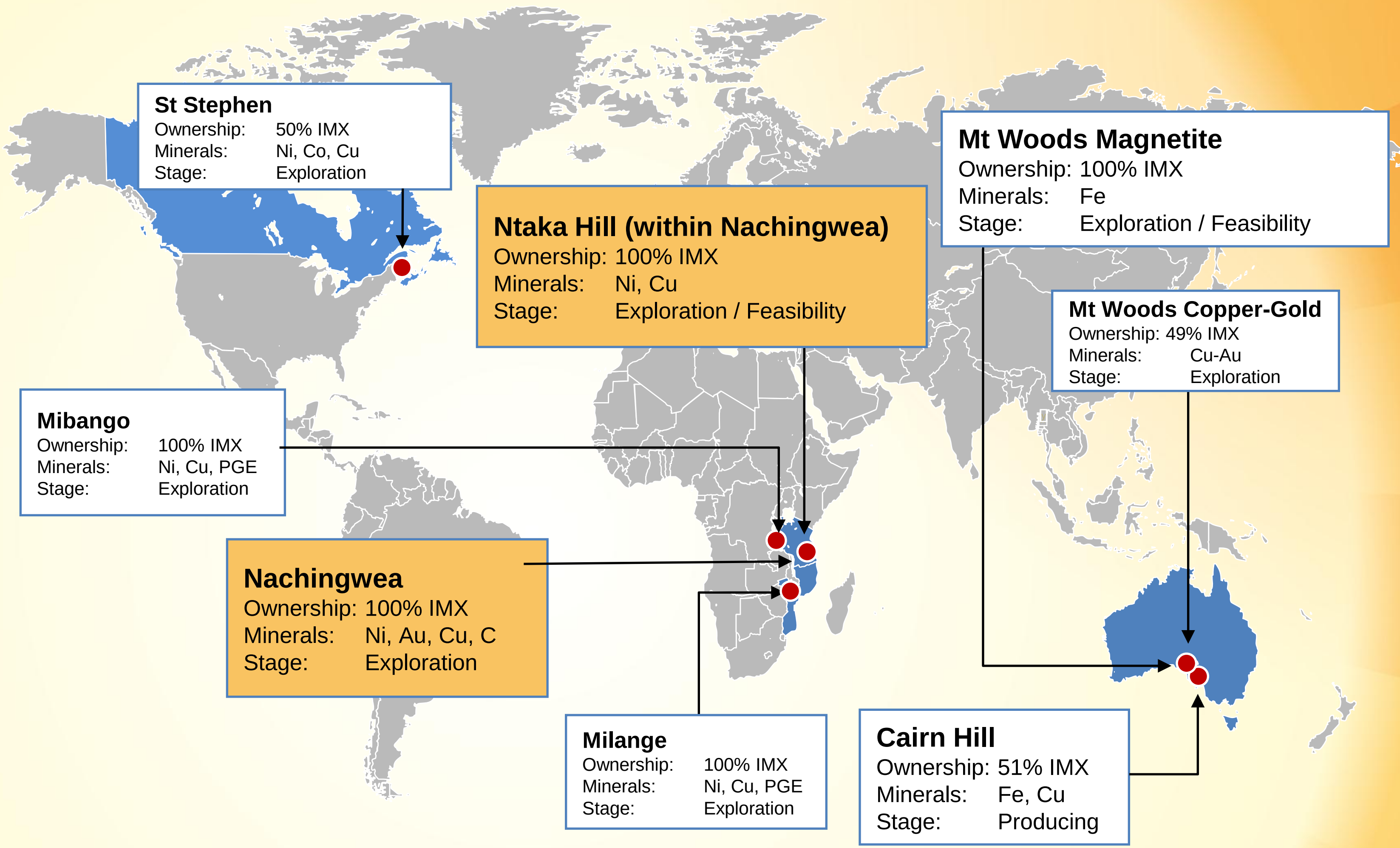
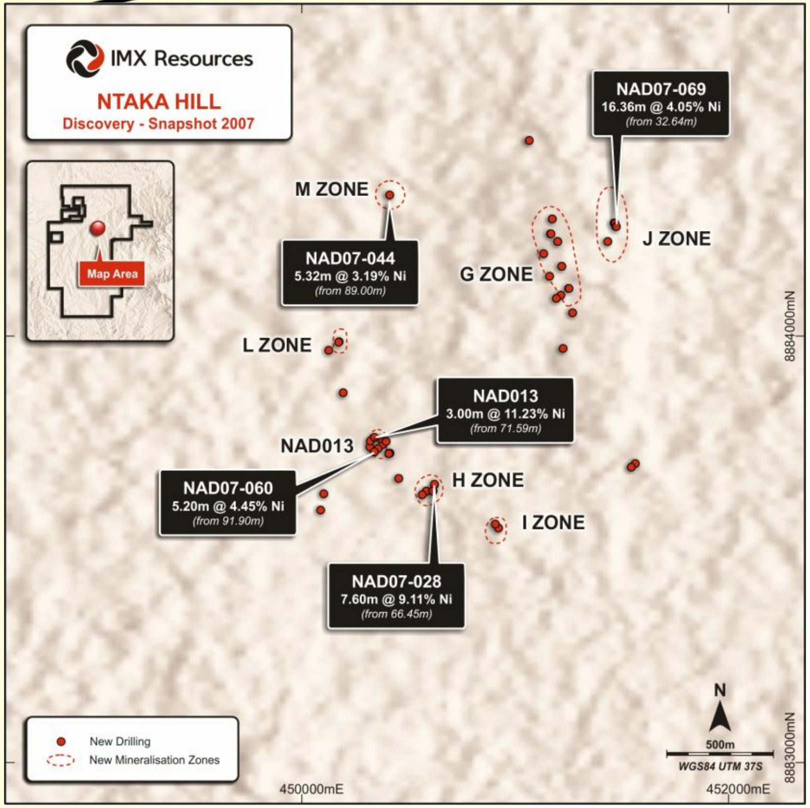
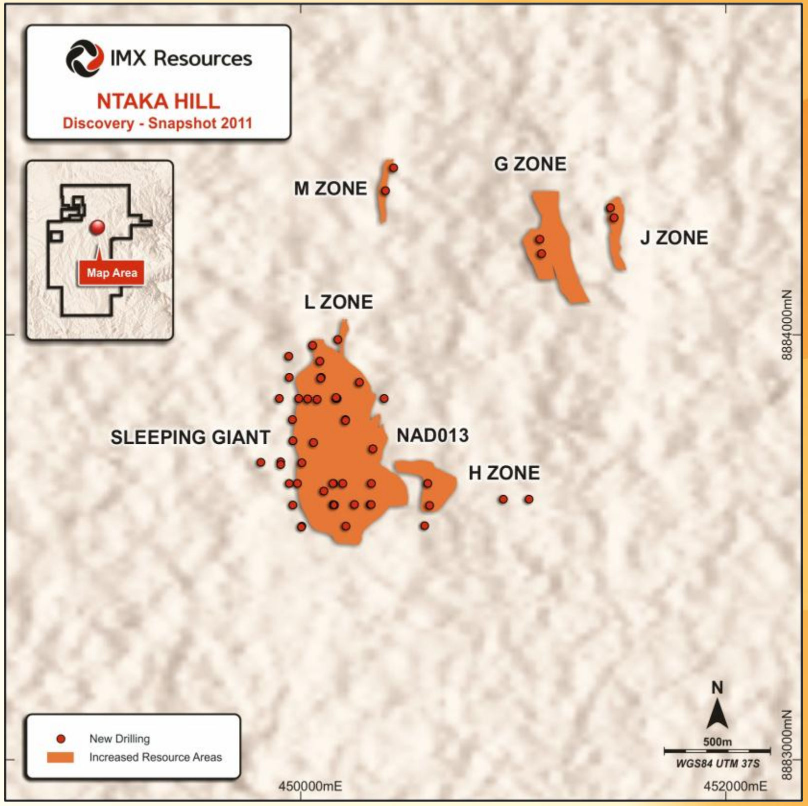


Nachingwea Project & Tanzania Overview

- The Nachingwea Project consists of a 7000 km^2 land holding in southern Tanzania
- Tanzania's economy has been agriculture focused and now driven by tourism and gold production
- Huge base and precious metals development potential in Tanzania
- Infrastructure in southern Tanzania is improving driven by massive development of multiple offshore gas fields near Mtwara
- Well developed legal system, democratic government and a globally competitive tax and regulatory regime

Ntaka Hill Resource Development

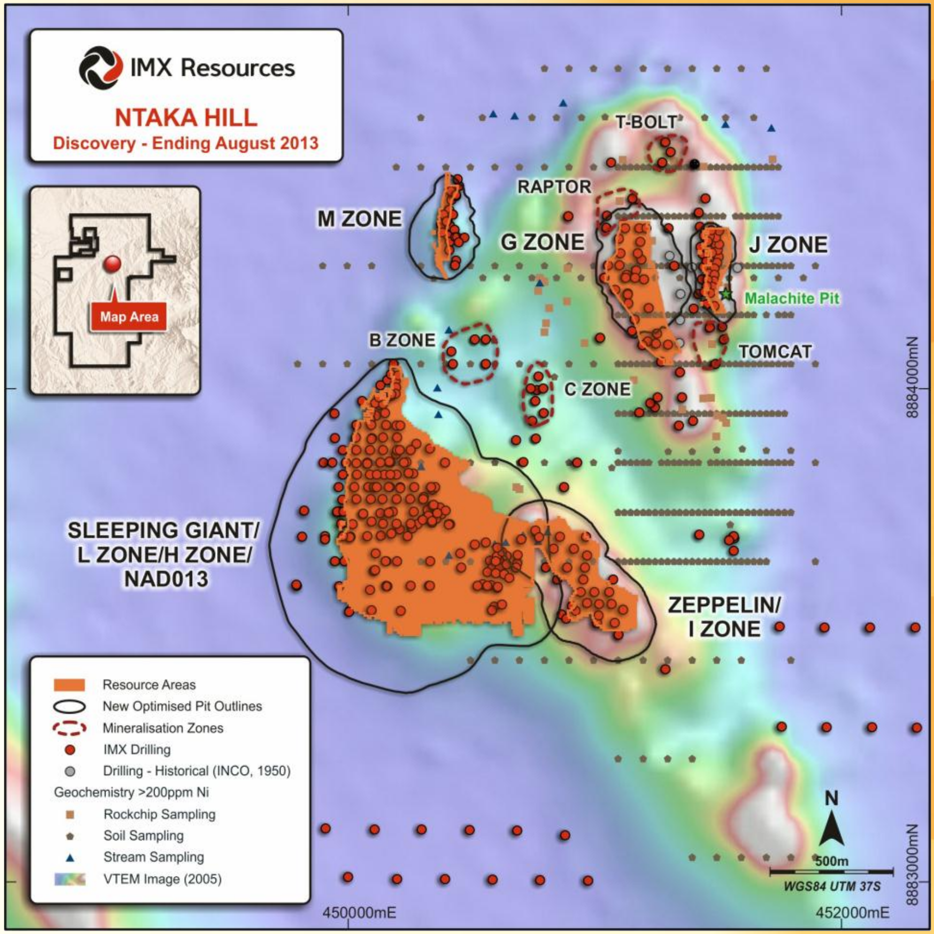




- Drilling of EM targets in 2007 yielded the beginnings of the Ntaka Hill project
- A further 4 years of exploration supported the first scoping study based on resources outlined at that point

Current Ntaka Hill Estimated Resource

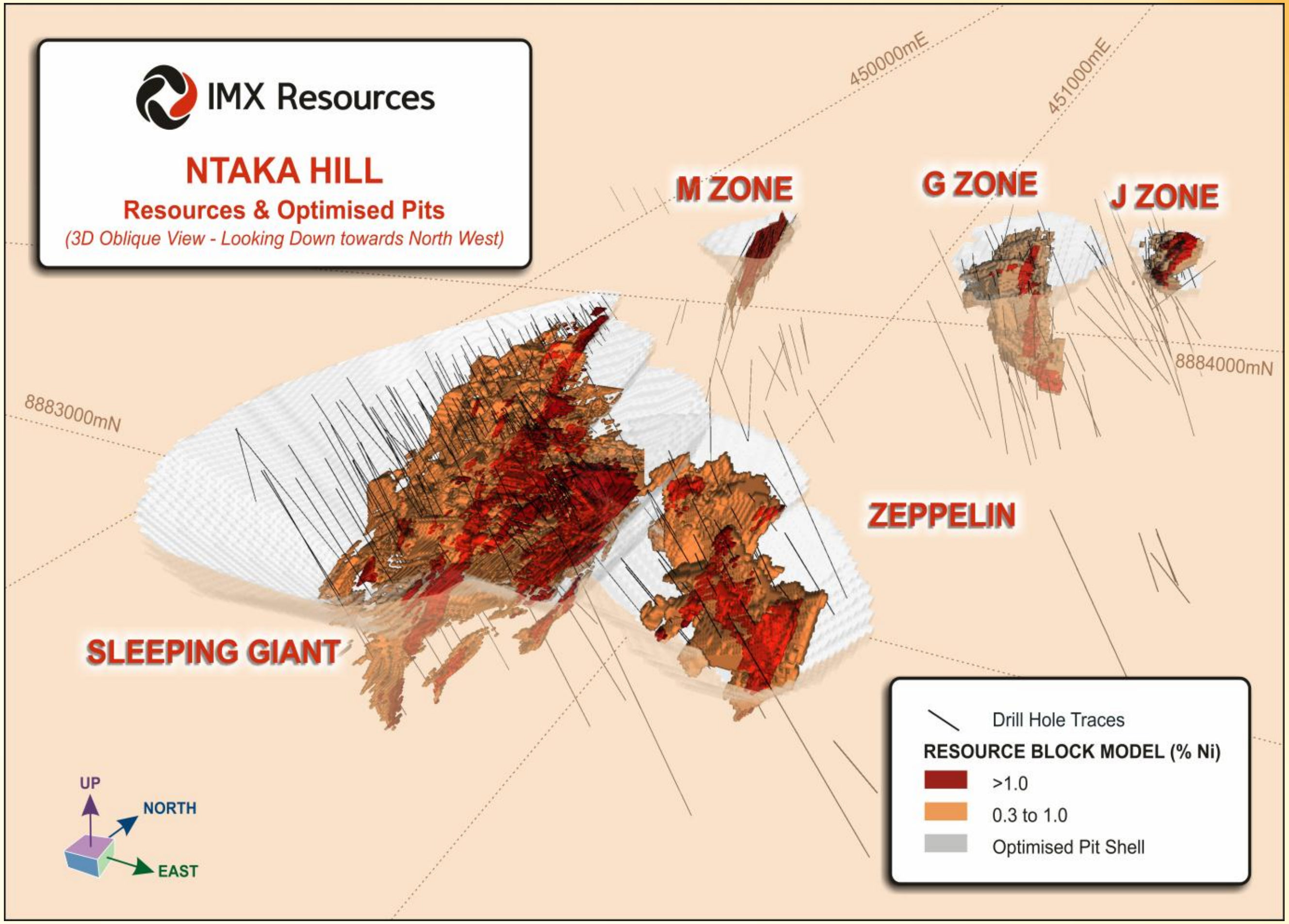
- In 2013, the resource has now grown to the levels detailed below
- The doubling of the grade for the 2012 Inferred Resource estimate has moved the project into the realms of several developed disseminated nickel projects
- The nickel contained in the estimated resources would support project development at forecast long term nickel prices



Resource Estimate as at 19 August 2013

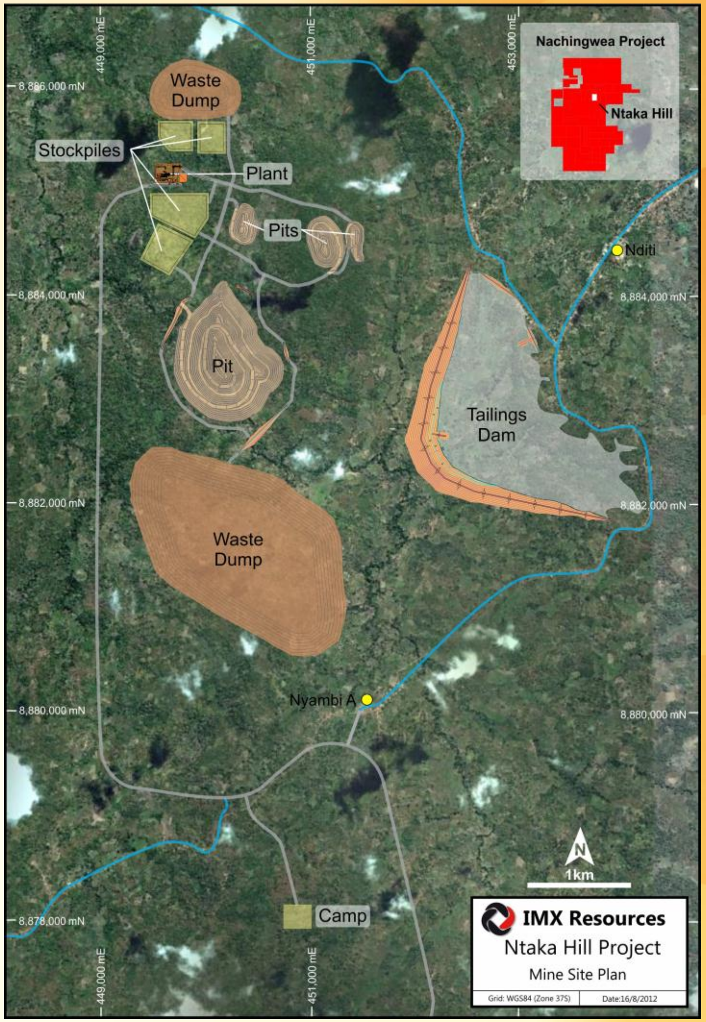
Resources	Ore (Mt)	% Ni	% Cu	Cont. Ni (kt)
Measured	1.12	1.74	0.29	19.5
Indicated	19.2	0.51	0.12	98.38
Inferred	35.9	0.66	0.14	238.5

Current Ntaka Hill Resources / Optimised Pits



Ntaka Hill - Project Development Status

- Updated PEA released Oct 2012
- Premium nickel sulphide concentrate at US$4.70/lb (C1 unit cost) for US$230m Capex
- High nickel tenor produces concentrate grades 16 – 18% Ni, low MgO and arsenic
- Nickel recoveries determined to date of almost 80% are at the high end of the ranges for existing operations
- Test work continues as further resources discovered
- The flow sheet is simple and robust
- Smaller higher grade starter operation to fund development of a larger, medium grade operation
- Draft ESIA largely complete

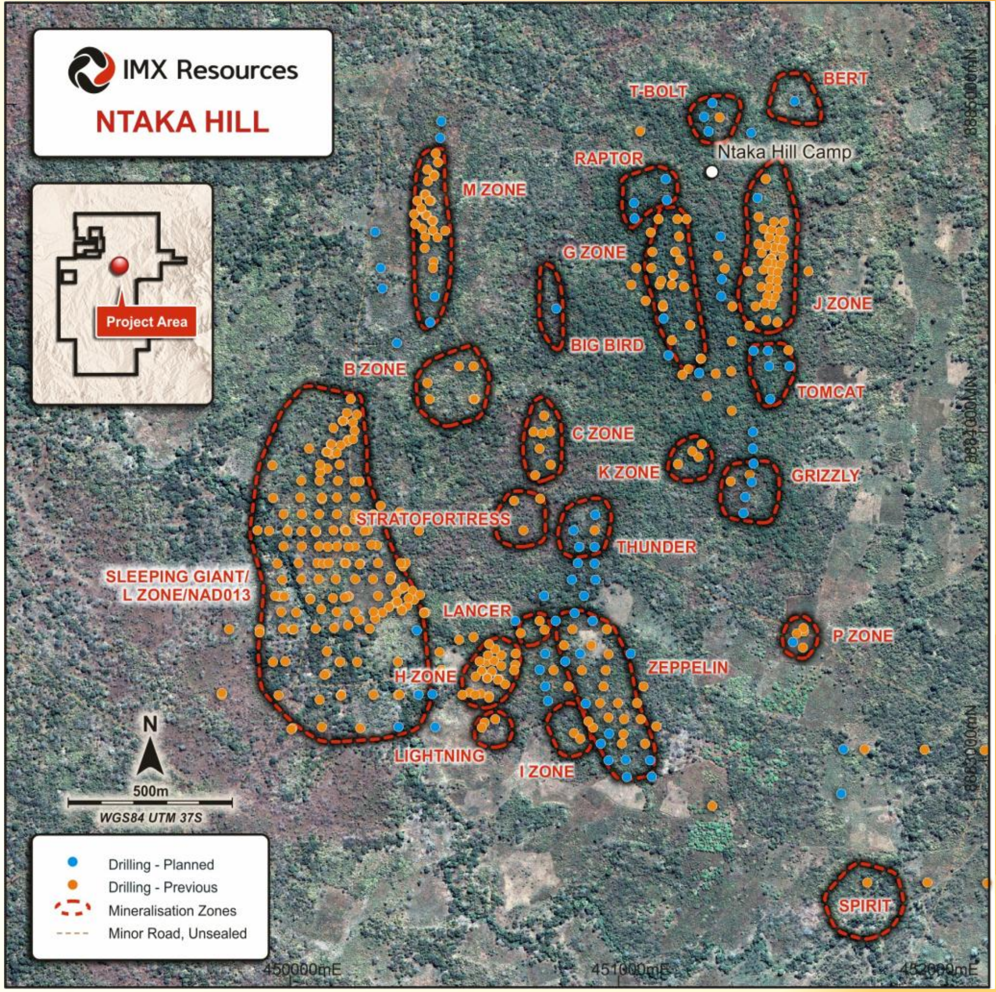


Initial 2013 Ntaka Hill Exploration Plan

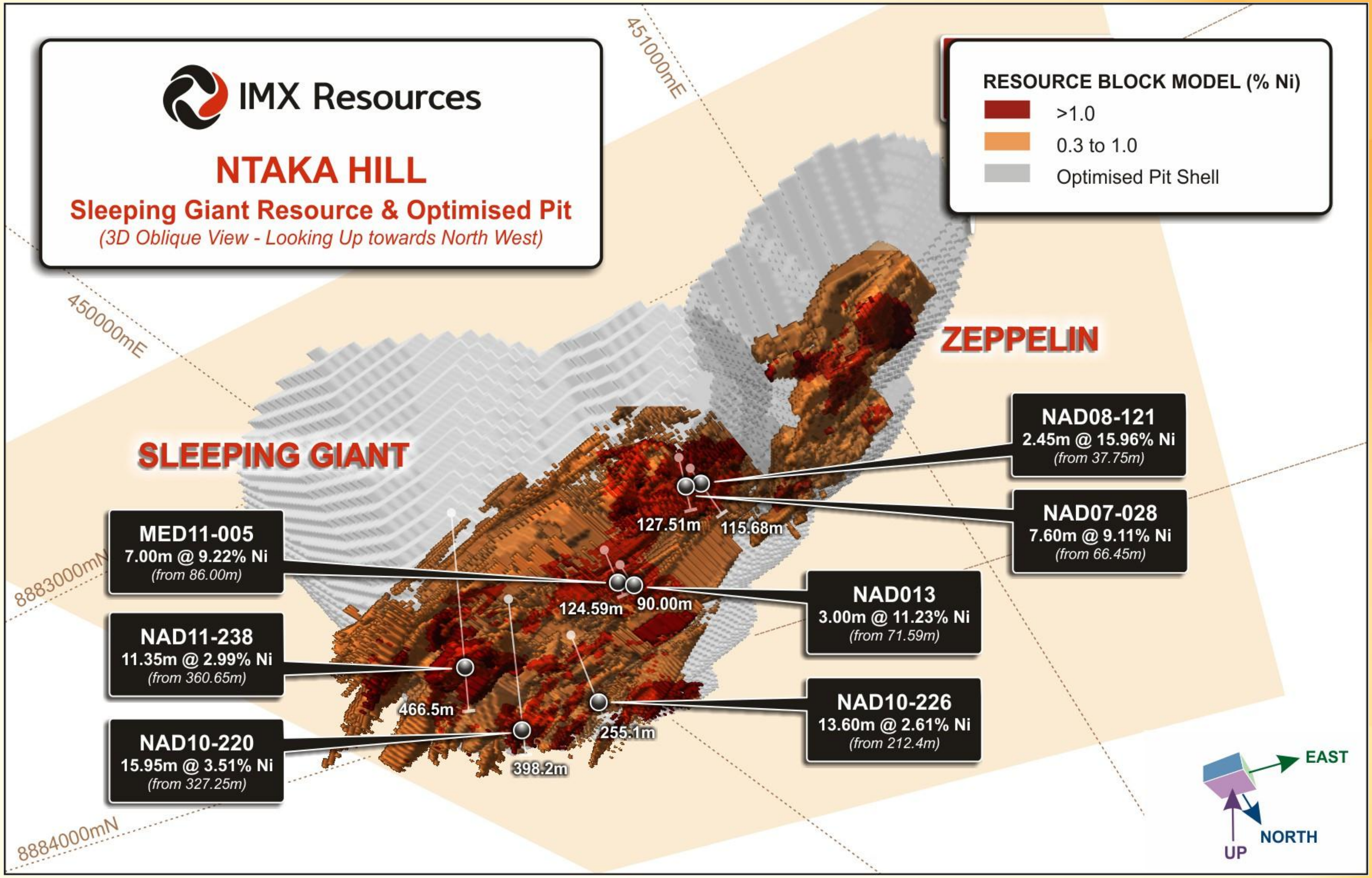
The aims of the 2013 plan have been to:

- Increase near surface mineral resources
- Understand the extents of disseminated mineralised halos around existing delineated resources such as G and J zones
- Determine the geological linkages between Sleeping Giant and Zeppelin zones
- Correlate soil geochemistry, gravity and GAIP results

To outline near surface resources able to be exploited using conventional mining techniques with significantly reduced mining strip ratios



The Next Ntaka Hill Search Space - Deep



Ntaka Hill – Clear Down Dip Potential

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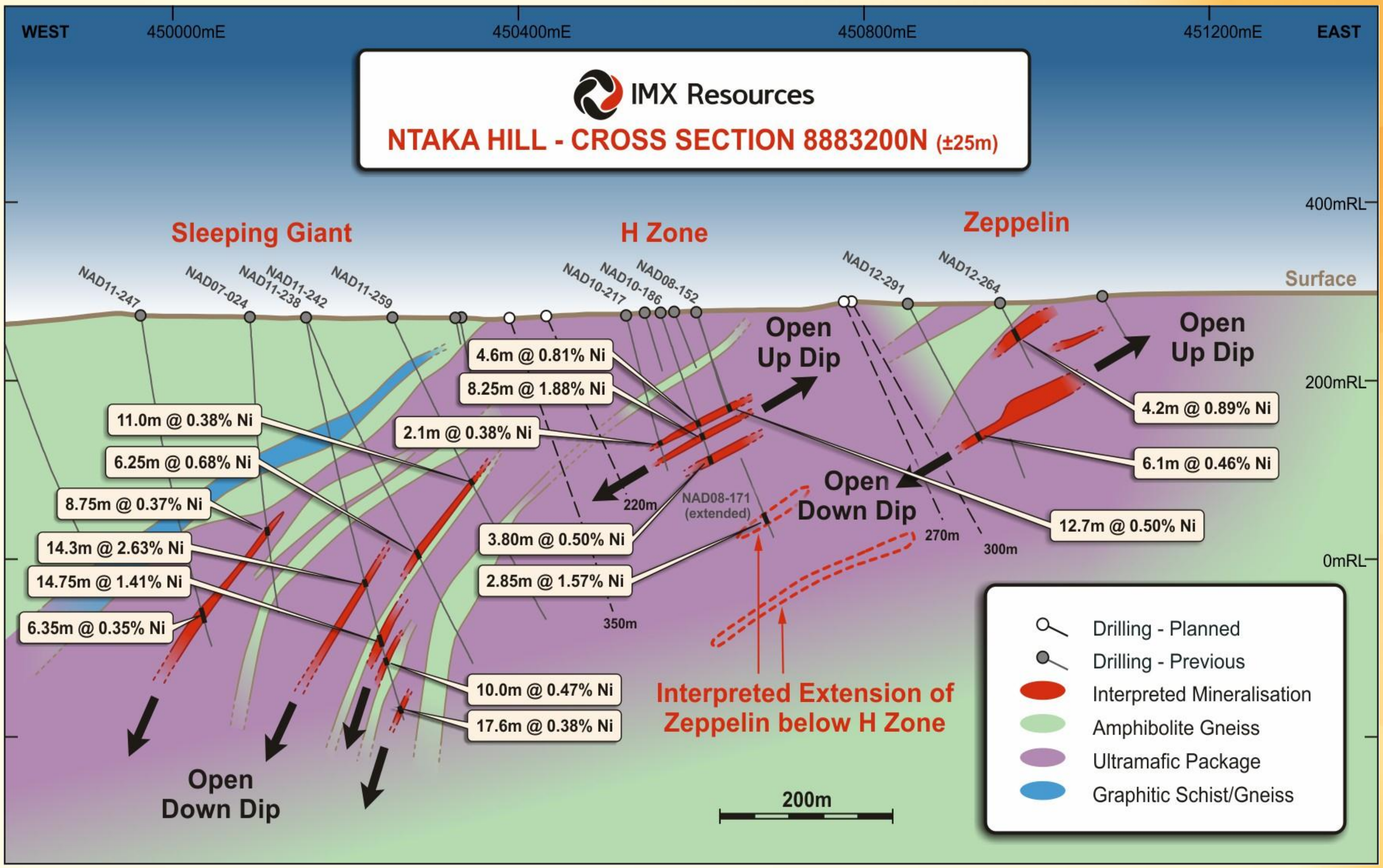

Ntaka Hill / Lionja Intrusive Exploration

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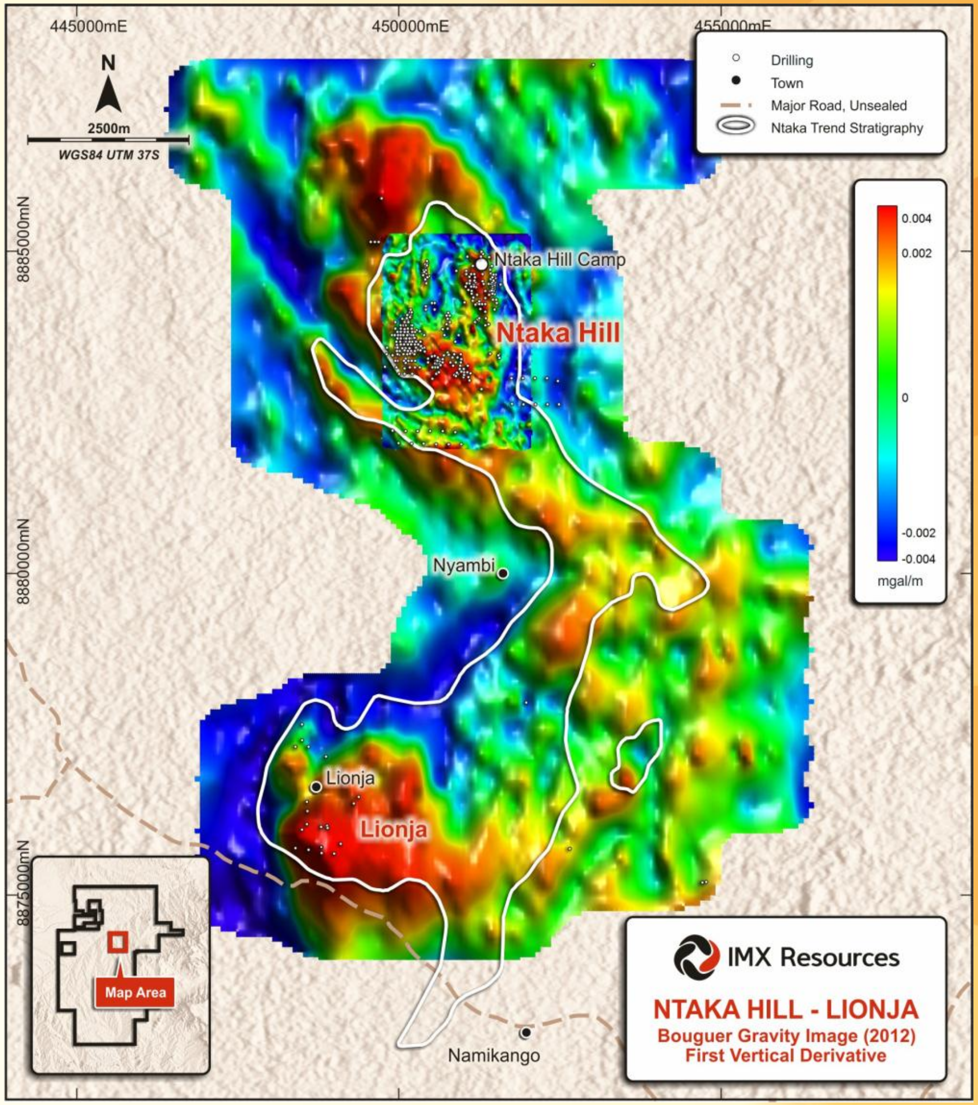
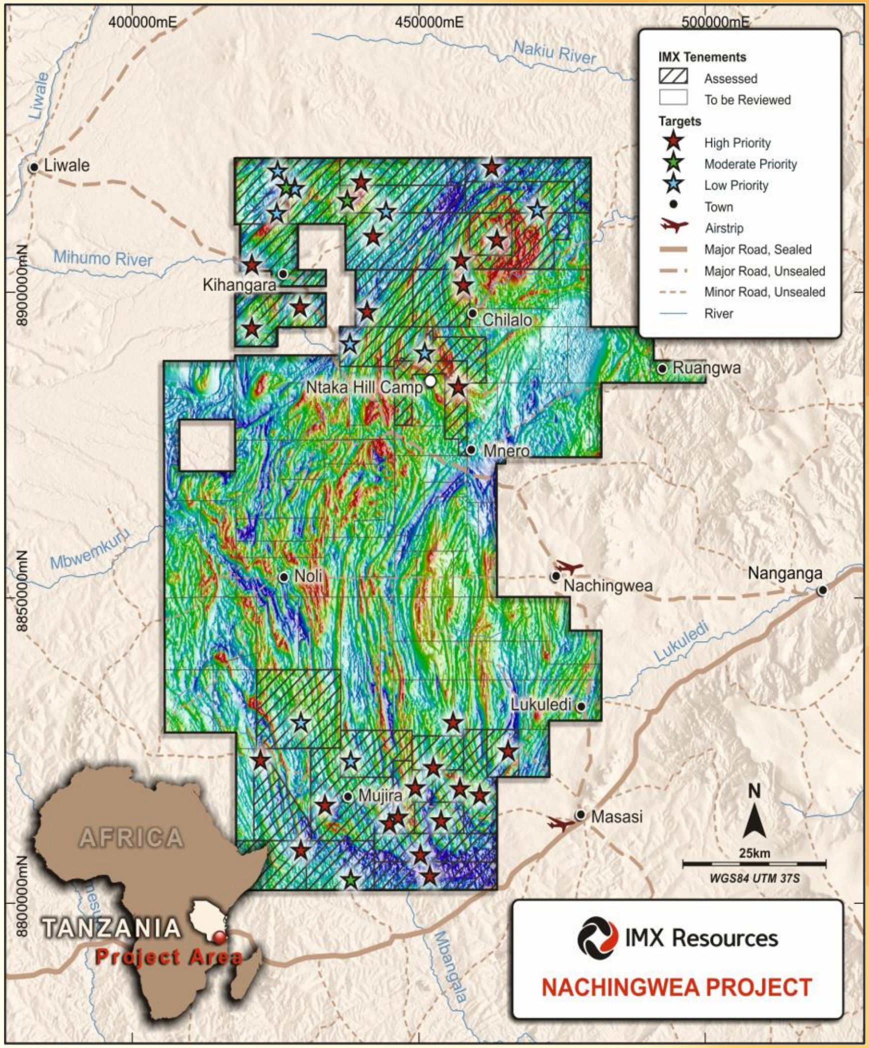
- The presence of mafic / ultramafic intrusive structures between Ntaka Hill and Lionja (7 km) has been known since 2006
- Limited work completed to date including drilling of some targets has confirmed the presence of nickel mineralisation at Lionja
- Further work has been completed over the past 12 months including soil geochemistry and a gravity survey
- This will ultimately yield further delineation of drill targets later in this drilling season or next



Nachingwea - Regional Exploration

- Airborne VTEM survey completed
- Interpreted shallow soil cover lends itself to extensive regional soil sampling and then follow up RC drilling to test targets
- Exploration plan for 2013:
  - Satellite imagery analysis to identify outcrop
  - Extensive regional soil sampling program over prospective areas highlighted by VTEM and outcrop
  - Extensive regional mapping program
  - Follow up with RC drilling if exploration criteria met
- Ultramafics identified in various regional settings
- Priority targets aim to discover new zones of Ni, Cu & Au mineralisation



Corporate & Social Responsibility

5 Tanzanian Presidents' awards were made to IMX's subsidiary last week for:

- Assistance in the construction of facilities at the Nachingwea Girls School and the Nditi Secondary School
- Assistance for the construction of a teachers' dormitory at the Nditi Secondary School
- Assistance in the construction of community facilities at Lionja
- Refurbishment of the water well at Lionja
- Provision of medicines for the Mnero Mission Hospital

IMX looks forward to continuing the funding of projects in the area local to the projects developed

Summary

- Strong positive cash flow from Cairn Hill Iron Ore Mine continues to support exploration activities within the Nachingwea Project
- Exploration in 2013 has continued to target near surface mineralisation in and around existing mineralised zones to grow and link the resources and generate pit shell models demonstrating overall lower mining strip ratios
- Regional exploration has focussed on the basics of soil geochemistry and terrain mapping to understand the potential for mineralisation
- The next move at Ntaka Hill is to advance exploration of the deeper, potentially higher grade mineralisation present to reveal the full potential of Ntaka Hill and understand just how big the resource base is

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- Mineral Resources have been estimated using the Australian JORC (2012) Code ('**JORC 2012**'), which is a permitted code under Canadian National Instrument 43-101 ('**NI 43-101**'), in addition to the CIM Definition Standards on Mineral Resources and Mineral Reserves. Mineral Resource classifications under the two reporting codes are recognised as equivalent in categories with no material differences.
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Competent Persons Consents

- Information in this presentation that relates to the Company's mineral resource estimate was prepared by Cube Consulting Pty Ltd of Perth Western Australia under the supervision of Patrick Adams and by Roscoe Postle Associates Inc. of Toronto.
- Information relating to the Mineral Resource estimate that was prepared by Roscoe Postle Associates Inc. has been reviewed by Mr Adams.
- Mr Adams is a registered member of the Australian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under JORC 2012 and an independent qualified person under NI 43-101. Mr Adams has verified the data underlying the information contained in this presentation and approves and consents to the inclusion of the data in the form and context in which it appears.
- Information in this presentation relating to quality control and technical information on exploration results is based on data collected by the Company's former joint venture partner at the Nachingwea Project, Continental Nickel Limited ('**CNI**'), under the supervision of joint venture company geologists since 2006. Ernest Poole B.Sc, Dip.Ed., in his capacity as Exploration Manager for IMX has been working on the Ntaka Hill Project since November 2012, and has had the benefit of a comprehensive due diligence process and handover from CNI geologists to IMX geologists following IMX's acquisition of 100% ownership of the Ntaka Hill Project in September 2012. Mr Poole is a registered member of the Australian Institute of Geoscientists and has sufficient relevant experience to qualify as a Competent Person under JORC 2012 and as a qualified person under NI 43-101. Mr Poole approves and consents to the inclusion of the data in the form and context in which it appears.