NOBLE MINERAL RESOURCES LTD

ASX ANNOUNCEMENT

30 August 2013

Application to Set Aside Rothschild Statutory Demand Dismissed

Noble Mineral Resources Limited's (**Noble**) application to set aside a statutory demand issued by Rothschild Australia Limited (**Rothschild**) has been dismissed. Rothschild is claiming the amount of $4,724,411.48 (including GST) of which $4,250,000 (excluding GST) has previously been disclosed as a contingent liability in Noble's consolidated statement of financial position as at 31 December 2012 (released to the ASX on 13 March 2013). Noble has been granted until the 12th September 2013 to deal with the demand notice.

Noble will discuss the decision with its financial advisor, Ferrier Hodgson, and advise of the Company's response in due course.

ENDS

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