

ASX Announcement

**Slater &
Gordon**
Lawyers

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30 August 2013

Dividend Reinvestment Plan Applies for Full Year FY13 Dividend

Slater & Gordon Ltd (SGH) confirms that the Dividend Reinvestment Plan (DRP) applies for the final FY13 dividend announced recently by the Board of Slater & Gordon.

The record date is 25 September 2013. To participate in the DRP for the final dividend, applications must be received by our share registry, Computershare by 5.00pm (Melbourne time) on 25 September 2013. Applications or notices to participate or withdraw from the DRP received after 5.00pm (Melbourne time) on 25 September 2013 will not be effective for the final dividend in respect of the financial year ending 30 June 2013 but will be effective for future dividends until you terminate your participation or unless the DRP is suspended.

Shares issued under the DRP for the final dividend will be issued at a discount of 2.5% to the individual daily volume weighted average prices for the pricing period from 27 September 2013 to 18 October 2013.

IMPORTANT NOTICES

US Shareholders

The shares to be issued to investors pursuant to the DRP have not been, and will not be, registered under the US Securities Act or any securities laws of the states of the United States of America or any of the territories or possessions thereof ("United States"). Accordingly, the Shares offered hereby may not be offered, sold or delivered to persons in the United States, to persons whose addresses are in the United States or to U.S. persons (as defined in Regulation S under the US Securities Act), except in transactions exempt from such registration. Subject to certain exceptions, applications will not be accepted from any person who is or appears to be or who is reasonably believed to be in or a resident of the United States or a U.S. person (as defined in Regulation S under the US Securities Act.) The DRP is not being sent, delivered, provided or otherwise circulated to or in the United States. Each holder of Shares by virtue of receiving or purchasing additional Shares pursuant to the Plan, agrees, for the benefit of S&G, that such holder is not in the United States, is not a U.S. person (as defined in Regulation S under the US Securities Act), is not receiving, purchasing, exercising or otherwise obtaining such additional Shares for the account or benefit of a person in the United States or for the account or benefit of a U.S. person, and that the additional Shares that may be acquired pursuant to the Plan may not be transferred in the United States. This communication does not constitute an offer to sell or a solicitation of an offer to buy any of these securities within the United States.

UK Shareholders

The DRP does not constitute a prospectus for the purposes of United Kingdom Listing Authority Prospectus Rules, made under Part IV of the Financial Services and Markets Act 2000 pursuant to European Union Directive (2003/71/EC), by virtue of Article 4.1(d) and that Directive and has not been approved by or filed with a competent authority in the United Kingdom.

ENDS

For more information

Andrew Grech, Managing Director, Slater & Gordon Limited (03) 9602 6839
www.slatergordon.com.au