



Viculus Limited
ABN 28 074 976 828
Level 27, 101 Collins Street
Melbourne Vic 3000

30 August 2013
ASX Announcements
Australian Securities Exchange

UPDATED TIMETABLE FOR RIGHTS ISSUE

Viculus Limited (ASX: VCL) (“**Viculus**” or the “**Company**”) on 29 July 2013 announced it was undertaking a pro rata non-renounceable entitlement issue (“**the Offer**”) of fully paid ordinary shares in the capital of the Company (“**Shares**”). That announcement also contained an indicative Timetable for implementing the Offer.

Following discussion with the Australian Securities & Investments Commission (ASIC) the Company has issued a Replacement Prospectus released on the ASX announcement platform today.

The Replacement Prospectus does not change the fundamental terms of the Offer. The Offer is for the issue of one (1) Share for every one (1) Share held by eligible shareholders at the Record Date at an issue price eight cents (\$0.08) per Share to raise up to a maximum of \$406,954 (excluding costs of the Offer).

The Replacement Prospectus contains the following major changes to the Offer:

1. Although the Offer remains fully underwritten by Mercer Capital Pty Ltd, Viculus has agreed to cap the number of Shares it shall issue to this underwriter to ensure the underwriter does not acquire a *relevant interest* in more than 19.9% of the Shares without the Company first obtaining shareholder approval at a duly convened meeting of members;
2. The Offer now includes a facility for Eligible Shareholders to subscribe for Shares beyond their allocated entitlement by subscribing for any Shares not taken up by other Eligible Shareholders.

Participation in the Offer is available to all eligible Viculus Shareholders registered at 5.00pm (AEST) on the record date of 8 August 2013 (**Record Date**) with a registered address in Australia or New Zealand (**Eligible Shareholders**).

Eligible Shareholders will be mailed a copy of the Replacement Prospectus together with an Entitlement and Acceptance Form no later than 2 September 2013. Your entitlement will be set out on the personalised Entitlement and Acceptance Form accompanying the Prospectus. **The Closing Date of the Offer is 16 September 2013**

REVISED TIMETABLE

Lodge Prospectus with ASIC & ASX	26 July 2013
Lodge Prospectus and Appendix 3B with ASX	29 July 2013
Despatch notice containing Appendix 3B information to Share holders	29 July 2013
Ex-Entitlement Date	1 August 2013
Record Date	8 August 2013
Replacement Prospectus and Entitlement and Acceptance Form despatched to Eligible Shareholders	2 September 2013
Offer Opens	2 September 2013
Offer Closes	16 September 2013
Anticipated date for the issue of the Shares to Eligible Shareholders including allocation for any Shortfall Shares subscribed by Eligible Shareholders	17 September 2013
Allocation and issuance of Shortfall Shares to any sophisticated and professional investors, and issuance to the Underwriter up to a maximum 19.9% relevant interest in the Company's issued capital..	23 September 2013
Issue of any remaining Shortfall Shares to the Underwriter that would result in the Underwriter possessing a relevant interest in the Company's issued capital exceeding 19.9%	To be determined (pending a meeting of shareholders' to approve this issue.

For further details of the Offer, including details of the timetable, key risks of the Offer, use of funds, and effect of the Offer on the Company, please refer to the Replacement Prospectus as released on the Company ASX announcement platform.

If you have any queries concerning the Offer, or the action you are required to take to subscribe to Shares please contact your financial adviser or Mr Sam Armytage, Company Secretary on +61 3 9008 0464.

Yours faithfully

Sam Armytage
Company Secretary
Viculus Limited