Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

<u>To</u> Company Name/Scheme Trafalgar Corporate Group (ASX code: TGP)

ABN 18 113 569 136

Details of substantial holder

Name Contango Asset Management Limited

ACN 085 487 421

The holder became a substantial holder on 30/08/2013.

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities	Number of Securities	Person's Votes	Voting Power
Ordinary Shares	4,471,191	4,471,191	5.24%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder and Nature of Relevant Interest	Class and Number of Securities	Person's votes Affected
Contango Asset Management Limited ("CAM"), in its capacity as the investment manager for persons or trusts listed besides its		
name in Paragraph 4, has the power to control voting and/or the		
disposal of securities.	4,471,191 ord shares	4,471,191

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered holder	Class and Number of Securities	Person's votes Affected
Contango Asset Management Limited	National Nominees Limited	Contango Managed Investment Scheme	Ord Shares	322,821
	National Nominees Limited	Contango Microcap Ltd	Ord Shares	1,571,169
	Citicorp Nominees Pty Ltd	Colonial First State Investments Limited	Ord Shares	897,463
	HSBC Custody Nominees (Australia) Limited	Advance Asset Management Limited	Ord Shares	729,418
	HSBC Custody Nominees (Australia) Limited	Non-Government Schools Microcap Fund	Ord Shares	311,899
	BNP Paribas Nominees Pty Limited	Media Super Limited Microcap Fund	Ord Shares	638,421

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above is as follows:

Holder of Relevant Interest	Туре	Date of	Consideration	Number of
		Acquisition		Ordinary Shares
Contango Asset Management Ltd	On-market buy	21-Aug-13	\$429,200.06	725,065
Contango Asset Management Ltd	On-market buy	21-Aug-13	\$106,048.49	179,152
Contango Asset Management Ltd	On-market buy	21-Aug-13	\$788,343.77	1,331,781
Contango Asset Management Ltd	On-market buy	21-Aug-13	\$348,829.05	589,291
Contango Asset Management Ltd	On-market buy	21-Aug-13	\$149,061.72	251,816
Contango Asset Management Ltd	On-market buy	21-Aug-13	\$48,269.72	81,544
Contango Asset Management Ltd	On-market buy	21-Aug-13	\$303,397.70	512,542
Contango Asset Management Ltd	On-market buy	22-Aug-13	\$2,586.66	4,069
Contango Asset Management Ltd	On-market buy	22-Aug-13	\$18,166.37	28,577
Contango Asset Management Ltd	On-market buy	22-Aug-13	\$3,636.19	5,720
Contango Asset Management Ltd	On-market buy	22-Aug-13	\$7,395.72	11,634
Contango Asset Management Ltd	On-market buy	30-Aug-13	\$110,698.82	172,398
Contango Asset Management Ltd	On-market buy	30-Aug-13	\$24,817.63	38,650
Contango Asset Management Ltd	On-market buy	30-Aug-13	\$135,364.28	210,811
Contango Asset Management Ltd	On-market buy	30-Aug-13	\$89,977.22	140,127
Contango Asset Management Ltd	On-market buy	30-Aug-13	\$34,907.14	54,363
Contango Asset Management Ltd	On-market buy	30-Aug-13	\$12,460.83	19,406
Contango Asset Management Ltd	On-market buy	30-Aug-13	\$73,358.09	114,245

6. Associates

Not applicable

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Contango Asset Management Limited	Level 27, 35 Collins Street, Melbourne, VIC 3000
Contango Microcap Limited	Level 27, 35 Collins Street, Melbourne, VIC 3000
Contango Managed Investment Scheme	Level 27, 35 Collins Street, Melbourne, VIC 3000
National Nominees Limited	GPO Box 1406, Melbourne, VIC, 3001
HSBC Custody Nominees (Aust) Limited	GPO Box 5302, Sydney, NSW 2001
Citicorp Nominees Pty Ltd	GPO Box 764G, Melbourne, VIC 3001
BNP Pariabas Nominees Pty Limited	PO Box R209, Royal Exchange, NSW 1225
Colonial First State Investments Limited	South Bldg, 11 Harbour Street, Sydney, NSW 2000
Advance Asset Management Limited	Level 5, 182 George Street, Sydney NSW 2000
Non-Government Schools Microcap Fund	Level 16, 99 Bathurst Street, Sydney, NSW 2000
Media Super Limited Microcap Fund	Level 10, 45 Clarence Street, Sydney, NSW 2000

Signature

GLENN FOWLES COMPANY SECRETARY 02 SEPTEMBER 2013