

**ASX Circular****Date:** 3 September 2013**Key topics**

1. Smartpay Holdings Limited
2. ASX Code: SMP
3. Quotation Commences: 11.00 am E.S.T. on Wednesday, 4 September 2013

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Adrian Smythe

Contact

Shannon Hong

Telephone

(02) 9227 0132

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

SMARTPAY HOLDINGS LIMITED – ADMISSION & COMMENCEMENT OF OFFICIAL QUOTATION

Smartpay Holdings Limited (the “Company”) is expected to be admitted to the Official List of ASX Limited on Tuesday, 3 September 2013.

Official quotation of the Company’s securities is expected to commence on Wednesday, 4 September 2013. The Company has on issue of 171,752,278 fully paid ordinary shares. No funds were raised as part of the Company’s listing on ASX Limited.

Quoted Securities: 171,752,278 fully paid ordinary shares

ASX Code: SMP

Time: 11.00 am E.S.T.

Date: 4 September 2013

ASX Trade Abbreviation: SMARTPAY

ISIN: NZDMBE0001S2

Home Branch: Sydney

Industry Classification: 5010 Telecommunication Services

Registered Office: 182-190 Wairau Road
 Glenfield, Auckland 0627
 Phone: +64 9442 2700
 Fax: +64 9442 2722
www.smartpayltd.com

Company Secretary: Rowena Bowman

Share Registry: Computershare Investor Services
 Level 2, 159 Hurstmere Road
 Takapuna, Auckland 0622
 Phone: +64 9488 8777
 Fax: +64 9488 8787

Balance Date: 31 March

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Incorporation: New Zealand

<u>Dividend Policy:</u>	Refer to section 1.12 on page 12 of the Company's Information Memorandum dated 2 August 2013.
<u>Activities:</u>	Design, develops and implements payment solutions and advanced payment and data management solutions.
<u>ASX Restricted Securities:</u>	N/A
<u>Securities not quoted:</u>	The Company has 134,000,000 options on issue exercisable at various prices expiring on various dates which in aggregate will convert into a maximum of 26,500,000 shares. Refer to section 8 on page 46 of the Company's Information Memorandum dated 2 August 2013 for further details.

For further information please refer to the Company's Information Memorandum dated 2 August 2013.