



MARKET RELEASE

3 September 2013

Smartpay Holdings Limited

ADMISSION TO OFFICIAL LIST

Smartpay Holdings Limited was admitted to the Official List of ASX Limited today, Tuesday, 3 September 2013.

Official Quotation of the following securities will commence at 11:00 AM A.E.S.T. on Wednesday, 4 September 2013.

171,752,278 ordinary shares fully paid

Security Code: SMP

Shannon Hong
Adviser, Listings Compliance