



MARKET RELEASE

3 September 2013

Smartpay Holdings Limited

PRE-QUOTATION DISCLOSURE

Smartpay Holdings Limited was admitted to the Official List of ASX Limited today, Tuesday, 3 September 2013.

The following information is released as pre-quotation disclosure.

1. Appendix 1A – ASX Listing application and agreement
2. Information Memorandum
3. Constitution
4. Distribution schedule
5. Top 20 holders
6. Securities Trading Policy
7. Corporate governance statement
8. Audited annual reports for the years ended 31 March 2010, 2011, 2012 and 2013
9. A statement confirming the number of securities on issue post consolidation
10. Full terms and conditions of the options on issue
11. A statement disclosing budgeted revenue for first full financial year that ends after admission to the official list of ASX
12. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities
13. A statement setting out the terms of the waiver from listing rule 7.1 granted by ASX

Security Code: SMP

Shannon Hong
Adviser, Listings Compliance