

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 40

3 September 2013

ASX Market Announcements

ASX Limited

4th Floor

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

INVESTOR PRESENTATION

Please find attached a copy of the presentation to be delivered by Mr Peter Toth, Chief Executive Officer of OM Holdings Limited at an Investor Road Show to be held in Kuala Lumpur on 4 September 2013.

Yours faithfully

OM HOLDINGS LIMITED



Heng Siow Kwee/Julie Wolseley

Company Secretary



BACKGROUND INFORMATION ON OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,400km².

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

OMH is a constituent of the S&P/ASX 300 a leading securities index.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *11% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway; and*
- *4% shareholding in **Shaw River Resources Limited** (ASX Code: SRR), a company presently exploring for manganese in Namibia, Western Australia and Ghana.*



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INVESTOR PRESENTATION – SEPTEMBER 2013

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This presentation contains forward-looking statements. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. These forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are outside the control of OMH, and its officers, employees, agents or associates. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are therefore cautioned not to place undue reliance on forward-looking statements and OMH, other than required by law, assumes no obligation to update such information.

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PARADIGM SHIFT IN THE GLOBAL ALLOY INDUSTRY





FeSi and Mn alloy industry basics

- **Ferrosilicon** (FeSi) is a raw material used in the steelmaking process to deoxidise molten steel. It is used predominantly in the production of automotive and electrical steels
- **Manganese** is essential to the production of all carbon steels and has no known substitutes. Approximately 90% of all manganese units produced are used in the steelmaking process. Manganese alloys (Mn alloys) are added to deoxidise molten steel and act as a hardening agent. Mn alloys are used in both the Blast Furnace (using iron ore and coal) and Electric Arc Furnace (using scrap steel) steelmaking methods
- Approximately 8 million tonnes of FeSi (~75% Si content) and approximately 16 million tonnes of Mn alloys (~70% Mn content) were produced in 2012. According to the International Manganese Institute, the average Manganese unit consumption was 11.7kg per tonne of steel in 2012 while the average Ferrosilicon consumption is approximately 5kg per tonne of steel produced
- In terms of production cost, FeSi is highly dependent on power (approximately 50%) while Mn alloy production relies heavily on power (approx. 25%) and Mn ores (approx. 35%)
- In 2012 approximately 70% of global FeSi production and approximately 50% of global Mn alloy production took place in China

Paradigm shift in the global alloy industry

● **POWER COSTS**

- The alloy industry is experiencing significant power cost increases in all major traditional alloy production centres - China, Russia, India and South Africa
- Future competitiveness in the alloy industry is expected to be determined by access to competitively priced and reliable long-term power

● **THE CHANGING ROLE OF CHINESE ALLOY PRODUCTION**

- Chinese alloy exports are under pressure due to increasing production costs (power, labor, logistics), regulatory policies (environmental controls) and export disincentives (export tax)
- Future decline of Chinese domestic manganese ore production driven by highly fragmented industry, low profitability reducing reserves, declining grades and increasing costs

● **LOGISTICS AND PROXIMITY TO MARKET**

- Asia accounts for more than 70% of global carbon steel production and ferro alloy consumption
- Logistics costs are a major component of delivered cost competitiveness
- Access to, and proximity of, port facilities as well as the speed and cost of delivering to key Asian markets is fast becoming a major differentiator between producers



The road to future smelting success leads to Sarawak

- **OM SARAWAK SMELTING PROJECT - ACCESS TO COMPETITIVELY PRICED RELIABLE POWER**
 - 20 year Power Purchase Agreement – hydro power, competitive price, fixed annual price escalation, reliable long-term supply

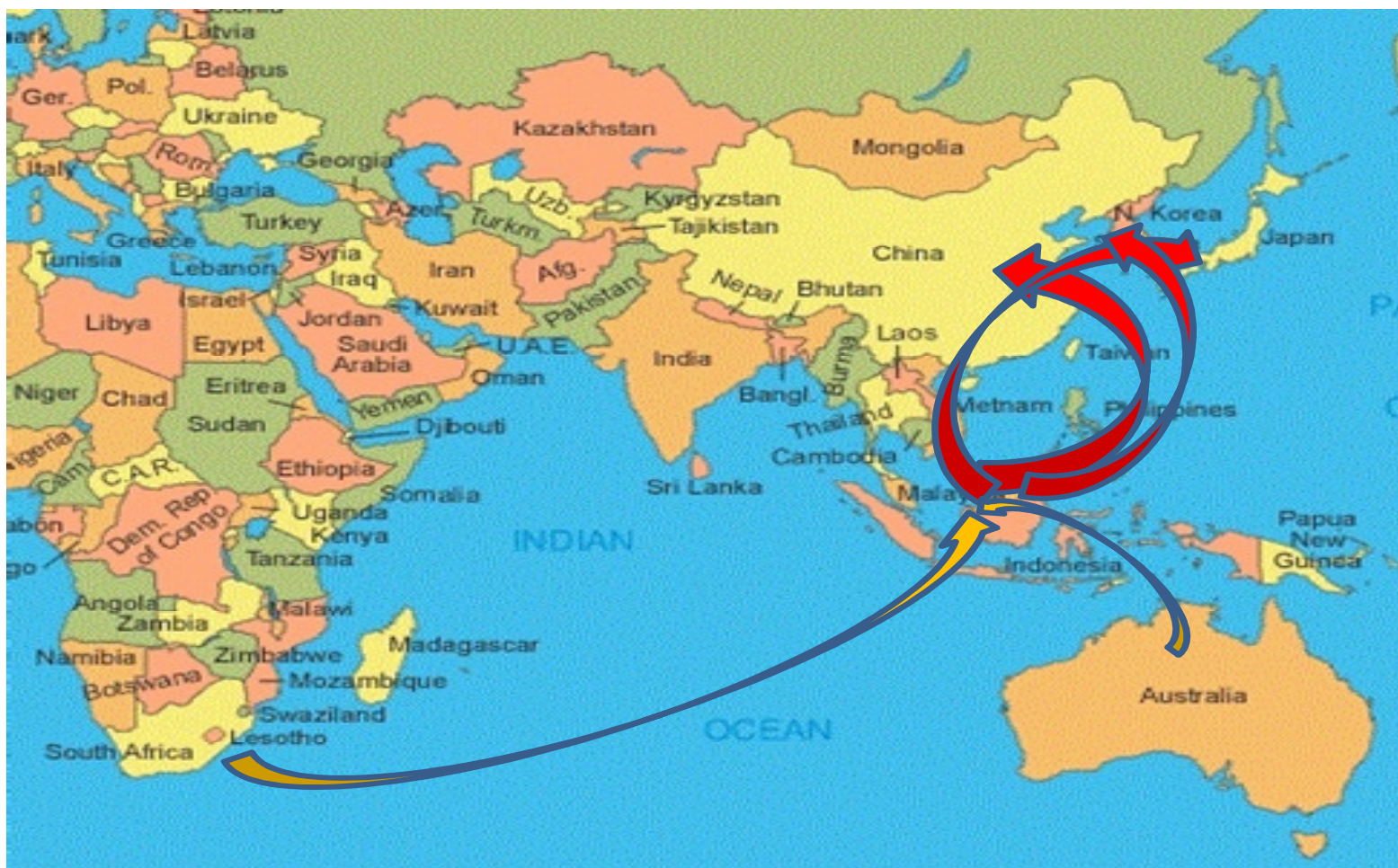
- **OM SARAWAK SMELTONG PROJECT – EXCELLENT LOCATION AND LOGISTICS ADVANTAGE**
 - The project is located on the coastline next to a purpose built industrial port and on the edge of the 100km² Similajau National Park
 - The project is located 120km from the Bakun hydro dam and the Samalaju Port is located approximately 3km from the project site
 - The project is located in the middle of the global manganese ore seaborne supply route from South Africa and Australia to Asia
 - The project is located in close logistical proximity to the major alloy markets of Japan, South Korea, SE Asia and China

- **OM SARAWAK SMELTIGN PROJECT – EXPECTED INDUSTRY POSITION**
 - OM Sarawak is expected to become one of the world's lowest cost alloy producers



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OM Sarawak raw material inflows and finished product outflows



Source: OMH



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OM SARAWAK SMELTING PROJECT MALAYSIA



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OM SARAWAK

Building a world-class ferro alloy smelter to supply the Asian steel industry

✓ World Class Alloy Smelter

- Expected to become one of the world's lowest cost ferro-alloy producers

✓ Committed, Complimentary and Experienced Project Partners

- 80:20 Joint venture with Cahya Mata Sarawak Berhad, a leading listed Malaysian industrial conglomerate

✓ Strategic Location

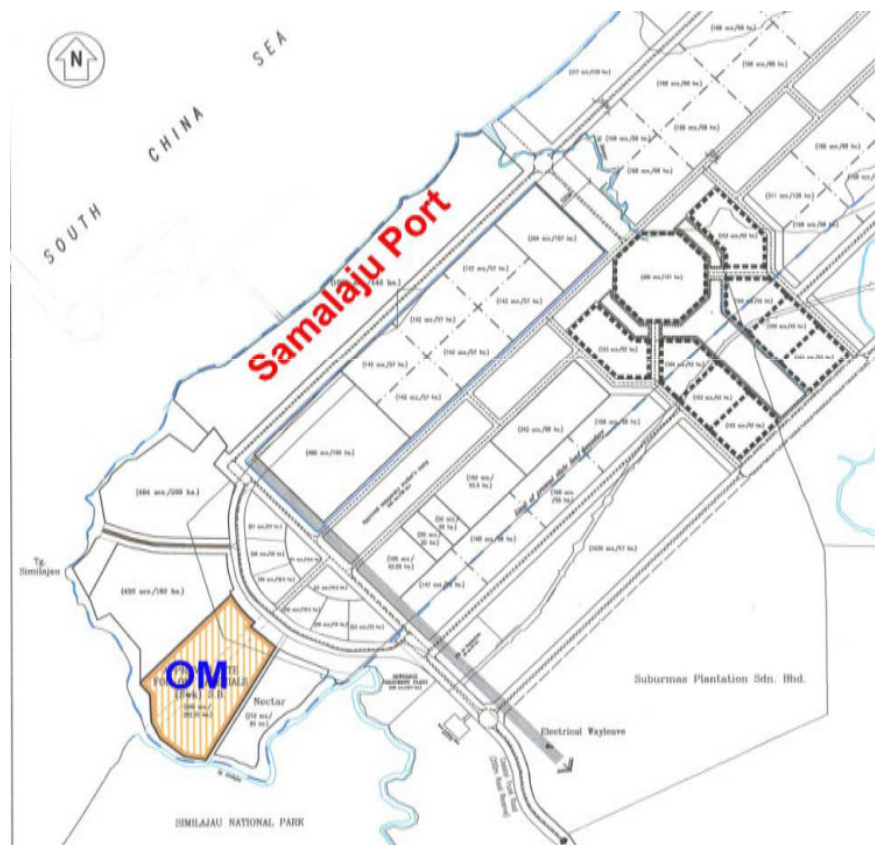
- Located on 500 acres of land near Samalaju port with well developed road and infrastructure
- Captive manganese ore supply, proximity to key raw materials, direct access to dedicated purpose built port facility

✓ Power Supply Agreement and Off-take Partnerships

- 20-year Power Purchase Agreement for 500MW competitively priced and reliable hydropower supply from Syarikat SESCO Bhd
- Signed off-take agreements with JFE Shoji Trade Corporation, Hanwa Co., Ltd and Fesil Sales AG, which collectively makes up ~60% of Phase 1 production

✓ Government Support

- 5-year tax holiday and no import and/or export duties



Source: OMH



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Raw Materials



- Proximity to raw materials and manganese ore resources
 - Bootu Creek (Australia)
 - Tshipi (South Africa)
- Access to traded seaborne high grade manganese ores
- Regional ore supply opportunities from Malaysia, Myanmar, and Indonesia

Power



- Power is major cost component of manganese and silicon based alloy smelting
- 500MW hydroelectric power supply from Syarikat SESCO Bhd, a subsidiary of Sarawak Energy Bhd under a 20-year Power Purchase Agreement
- The development and commissioning of the Bakun Hydroelectric Dam and the SCORE initiative enable OMH to establish one of the world's lowest cost smelters with low-cost, reliable power supply
- Low carbon footprint driven by hydro generated power supply and state-of-the-art furnace environmental controls

Smelting and Sintering



- Malaysia's opportunity to become Asia's new lowest-cost-quartile alloy production centre with advantages in location and cost structure
- Malaysian alloy smelter to supply growing Asian steel markets
- OMH expertise in construction and operation of alloy/sinter complex
- No import duties and export taxes
- Proximity to raw materials, key markets and OMH trading hub in Singapore
- Strategically located in the fast growing South East Asia region with expanding demand and pool of customers



OM SARAWAK

Building a world-class ferro alloy smelter

What

A world-class alloy smelter, reliably and competitively supplying the global steel industry

Where

In Sarawak, Malaysia, close to hydro power and on the doorstep of the Asian steel industry

Why

Strategically and financially robust project driven by specific competitive advantages

When

Expected commencement of Phase 1 production in Q2 2014 and full-scale Phase 1 commercial operation in Q2 2015



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What

Building a world-class smelter

- Building a world-class alloy smelter to reliably and competitively supply the steel industry
- Unique combination of competitive advantages: competitively priced long-term power contract, coastal industrial land, purpose built port facility, proximity to key raw materials and markets, signed off-take agreements, 5 year tax holiday, no import and export duties and proven production technology
- Expected to become one of the world's lowest cost ferro alloy producers
- Phase 1 Ferrosilicon alloy production facility and planned Phase 2 Manganese alloy production facility. Phase 1 is fast-tracking higher margin Ferrosilicon production. Phased construction approach allows additional time for the strategic, technical and commercial assessment of Phase 2 and helps to mitigate overall Project construction, commissioning and production risk



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Clear strategy and focused execution

How

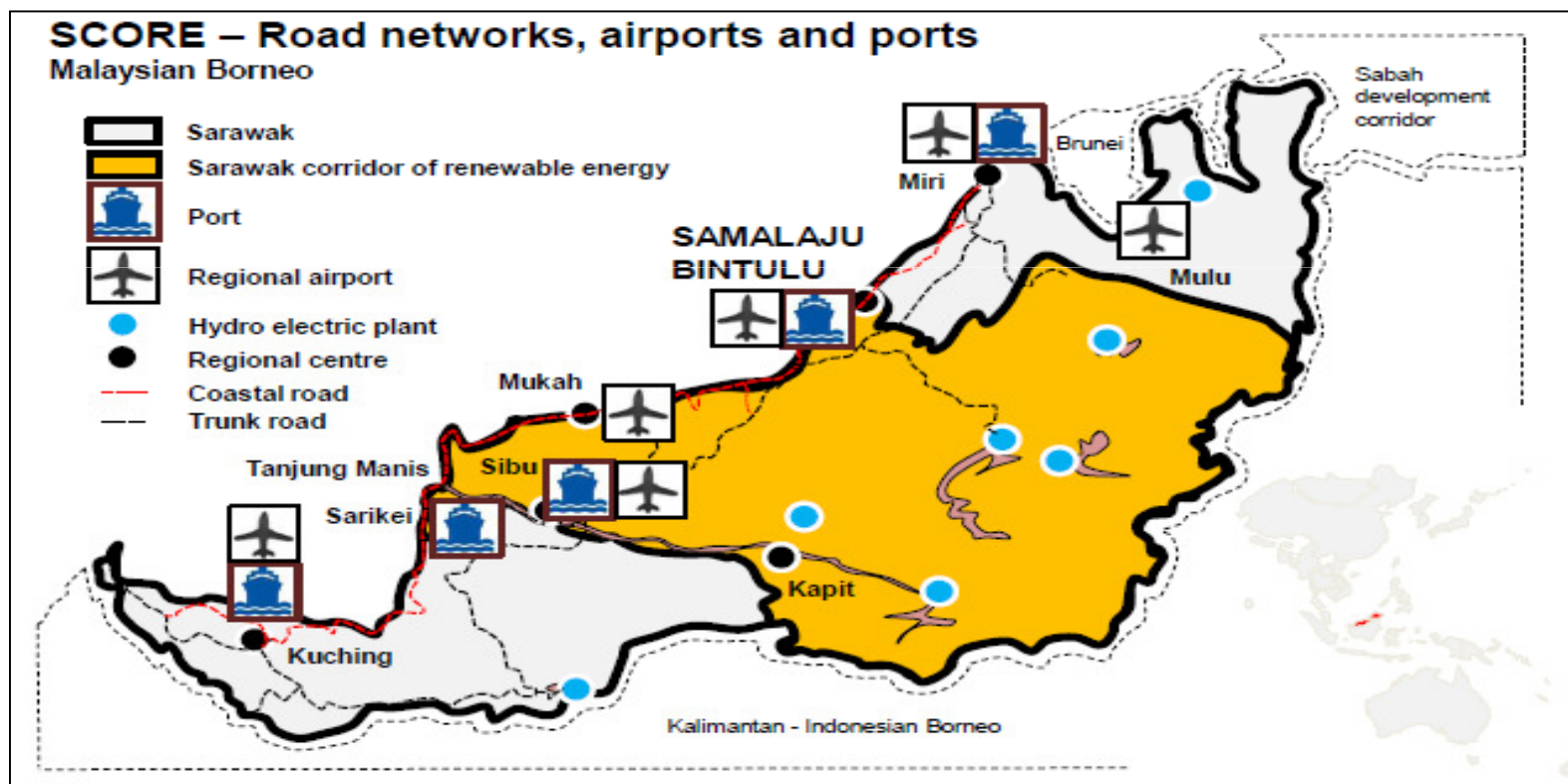
- **COMMITTED PROJECT PARTNERS**
 - 80% project ownership by OMH and 20% project ownership by Cahya Mata Sarawak Bhd - a leading Malaysian publicly listed industrial conglomerate
- **PROJECT FUNDING SECURED**
 - 70% project finance + 30% equity funding structure
 - Syndicate of leading international and regional banks
 - USD215 million + MYR436 million project finance facility
- **OFF-TAKE PARTNERSHIPS (PHASE 1)**
 - Hanwa Co., Ltd – OMH shareholder and off-take partner
 - JFE Shoji Trade Corporation – production joint venture and off-take partner
 - Fesil Sales AS – off-take partner
- **EPC CONTRACT**
 - Sinohydro Corporation as lump-sum turn-key contractor
 - Sinosteel Jilin Electro-Mechanical Equipment Co. Ltd as sub-contractor

For further detail in relation to the project finance facility, see OMH's ASX announcement dated 21 December 2012

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Samalaju Industrial Zone, Sarawak, Malaysia

Where





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Phase 1 timetable





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Building a world class smelter – expected plant layout



Source: OMH



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The Bakun Dam – Hydro Power Supply





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OM SARAWAK CONSTRUCTION PROGRESS





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OM HOLDINGS LTD OVERVIEW



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- 1 A globally integrated manganese company listed on ASX
- 2 Vertically integrated business model across the entire value chain
- 3 High quality and flexible product mix suited for the Chinese market
- 4 Mine and smelter locations and Chinese distribution centers a competitive advantage
- 5 Experienced Board, management and operational teams
- 6 Strategic growth platform:
 - Mining – Participation in the world’s largest manganese basin with the Tshipi Project
 - Smelting – Strategic low cost alloy supplier to the Asian steel industry – Sarawak smelter
 - M&A/JV/Strategic Alliances – Potential opportunities in mining and smelting



OMH STRATEGIC FOCUS

A world-class miner and smelter of Manganese and Ferro Silicon

Exploration & Mining

- **Exploration**
 - Bootu + Regional
- **Mining – Australia**
 - **Bootu Creek** – up to 1 mtpa production capacity
- **Mining – South Africa**
 - **Tshipi Borwa** – up to 2.4mtpa production capacity (OMH 13% interest)

Ferro Alloy Smelting

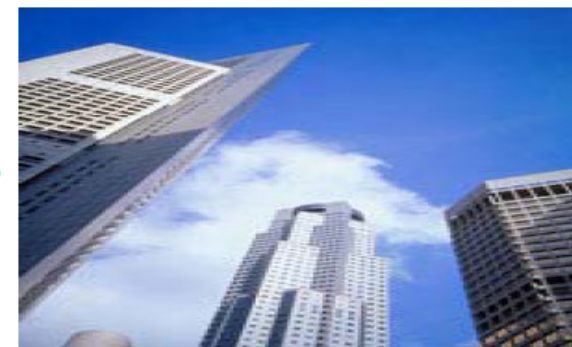
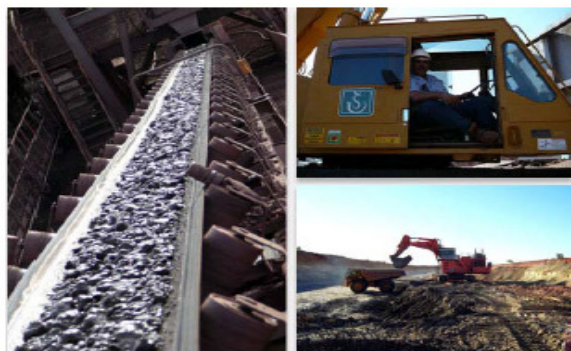
- **Smelting – China**
 - **OM Qinzhou** – up to 80ktpa alloys and 300ktpa sinter capacity
- **Smelting – Malaysia**
 - **OM Sarawak Project**
Ferro Silicon and Manganese alloys for the Asian steel industry (OMH 80%)

Marketing & Trading

- **Equity product sales**
 - Ore, Sinter, Alloys
- **Marketing agencies**
 - Manganese
 - Iron Ore
- **Third Party trading**
 - Manganese
 - Ferro Silicon
 - Chrome
 - Iron Ore



THE OMH SUPPLY CHAIN



Manganese Mine (Australia & South Africa)

Bootu Creek, Australia (100%)

- High value-in-use siliceous grade manganese ore body with approximately 29.5 million tonnes of mineral resources @ 22.2% Mn (as at December 2012)
- 1 mtpa production capacity. Established open cut mine with unconstrained road, rail and port logistics

Tshipi Project, South Africa (13%)

- Located in Kalahari Manganese Field, South Africa, home to 80% of the world's manganese resources with 60+ year high grade manganese resource
- 163.0 million tonnes of mineral resources with 2.4mtpa capacity (@ 37% Mn)
- Ore production, railing and shipping commenced in 4Q 2012. Rail & port contracts concluded

Smelting Facilities (China & Malaysia)

Qinzhou, China (100%)

- Currently the largest manganese sinter plant in China with capacity of 300ktpa of sintered ore
- Produces ~80ktpa of manganese alloys

Sarawak, Malaysia (80%)

- Phase 1 production of 308ktpa of ferrosilicon
- 20 year low cost reliable power contract with fixed annual price escalation rate
- Environmental approval, EPC contract and funding in place
- Strategic location – proximity to raw materials, end users, port and power
- Phase 2 planned production of manganese ferroalloys and sintered manganese ore

Marketing & Trading (Singapore)

Singapore (100%)

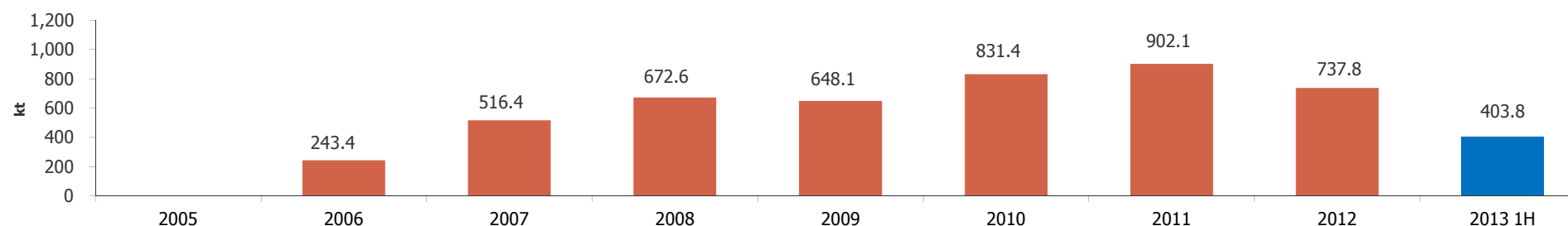
- Traded 1.6 million tonnes of manganese ore and 120kt of manganese alloy in FY2012
- Offers equity and third party product marketing and trading as well as distribution and technical marketing services
- Highly experienced China focused marketing and trading team
- Stockpile logistics and distribution network in China - shorter lead times and cheaper logistics
- Longstanding customer relationships with potential to expand into other growing Asian markets



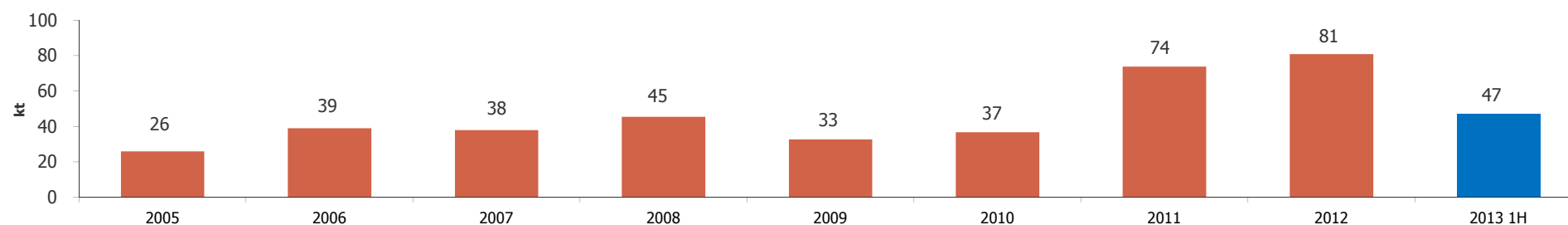
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OMH LONG TERM OPERATING PERFORMANCE

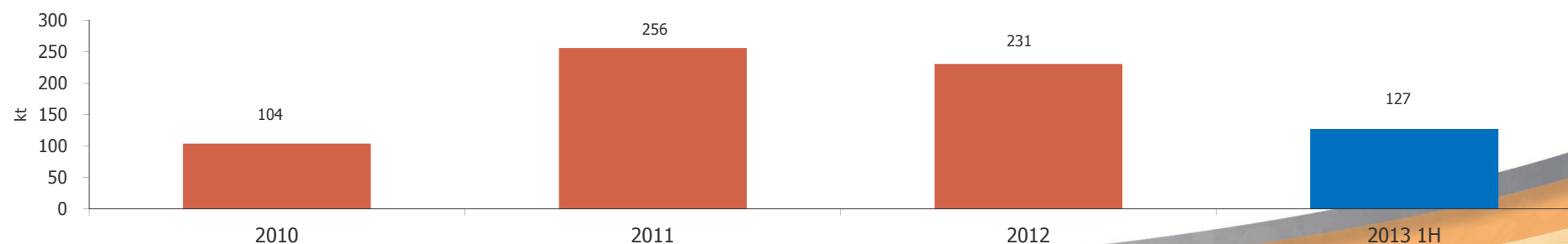
Bootu Creek Manganese Ore Production



OM Qinzhou Manganese Alloy Production



OM Qinzhou Manganese Sinter Production





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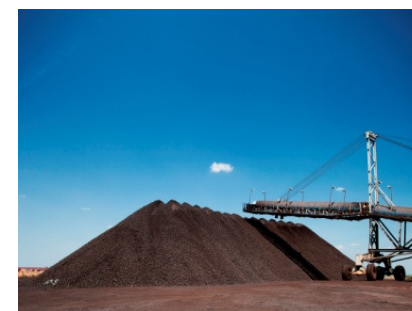
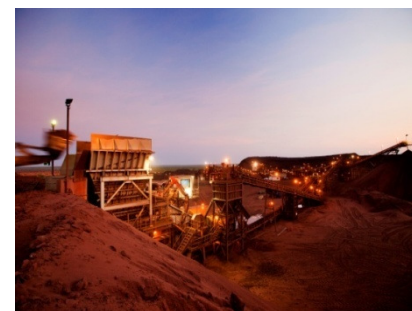
BOOTU CREEK MANGANESE MINE AUSTRALIA



BOOTU CREEK MANGANESE MINE (AUSTRALIA)

Established, long term, high grade manganese ore supply

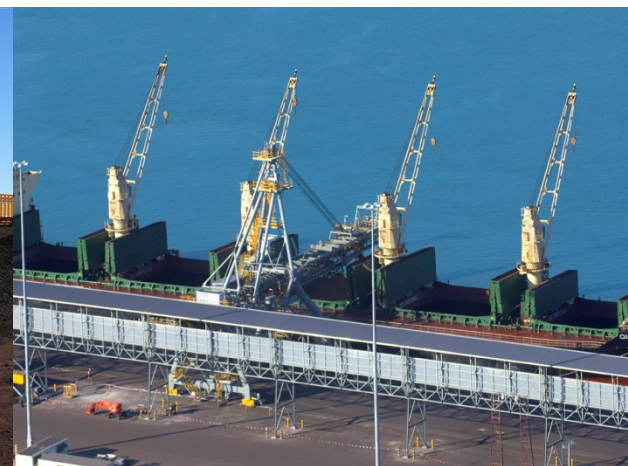
- **Located in the Northern Territory of Australia**
- **100% owned, commenced production in 2006**
- **High Value-in-Use siliceous grade manganese ore-body**
- **Resources of approximately 29.5 million tonnes @ 22.2%₁ Mn and Reserves of 15.7 million tonnes @ 20.6% Mn (as at Dec 2012)**
- **Established open cut mine and processing plant with unconstrained logistics via rail to the Port of Darwin**
- **Flexible production capability up to 1 mtpa (2012 – 738 kt @ 36.5%Mn)**
- **Commenced 'Owner Operator' mining in H2 2012 to reduce costs and improve operational flexibility**





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BOOTU CREEK – IN PICTURES





Mineral Resource and Reserve - Bootu Creek

Bootu Creek Manganese Resource Summary for 31 December 2012

At 15% Mn cutoff	Measured		Indicated		Inferred		Combined*	
Deposit:	Mt	%Mn	Mt	%Mn	Mt	%Mn	Mt	%Mn
Chugga-Gogo	1.9	23.3	5.5	22.6	0.3	24.2	7.6	22.9
Foldnose			0.6	21.1			0.6	21.1
Masai	1.2	22.8	3.2	21.5			4.4	21.9
Shekuma	0.6	25.4	2.9	25.0	0.0	22.3	3.6	25.0
Tourag	0.9	23.5	1.6	21.9			2.5	22.5
Yaka			4.1	22.1			4.1	22.1
Zulu			2.2	21.4	0.4	19.6	2.5	21.1
Zulu South			0.7	20.0			0.7	20.0
Renner West					0.3	22.4	0.3	22.4
Insitu Resource*	4.6	23.5	20.7	22.4	0.9	21.8	26.3	22.6
ROM Stocks	0.9	16.4					0.9	16.4
SPP Stocks	2.4	19.9					2.4	19.9
Total Resource*	7.9	21.6	20.7	22.4	0.9	21.8	29.5	22.2

* Rounding gives rise to unit discrepancies in this table

Bootu Creek Ore Reserve Summary for 31 December 2012

At 15% Mn cutoff	Proved		Probable		Combined*	
Deposit:	Mt	%Mn	Mt	%Mn	Mt	%Mn
Chugga-Gogo	1.5	21.3	2.2	20.9	3.7	21.1
Masai	1.2	20.6	1.0	19.2	2.2	20.0
Shekuma	0.6	22.8	1.6	23.0	2.2	23.0
Tourag	0.6	21.2	0.6	21.1	1.2	21.2
Yaka			1.8	20.7	1.8	20.7
Zulu			1.3	19.7	1.3	19.7
Insitu Reserve*	4.0	21.3	8.4	20.9	12.4	21.0
ROM Stocks	0.9	16.4			0.9	16.4
SPP Stocks	2.4	19.9			2.4	19.9
Total Reserve*	7.2	20.2	8.4	20.9	15.7	20.6

* Rounding gives rise to unit discrepancies in this table

Competent Person

The information in this presentation which relates to Reporting of Exploration Results, Mineral Resources and Ore Reserves estimation is based on information compiled and checked by Mr Craig Reddell a full time employee of OM (Manganese) Ltd and a Member of the Australasian Institute of Mining and Metallurgy, and modelled by Mr Mark Drabble of Optiro Pty Ltd and Mr Paul O'Callaghan of DumpSolver Pty Ltd, both Members of the Australasian Institute of Mining and Metallurgy. Mr Reddell, Mr Drabble and Mr O'Callaghan have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Reddell, Mr Drabble and Mr O'Callaghan consent to the reporting of this information in the form and context in which it appears.



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TSHIPI MANGANESE MINE SOUTH AFRICA



TSHIPI PROJECT (SOUTH AFRICA)

OMH owns an effective interest of 13.0% in the Tshipi project through 26% stake in majority Black Empowerment partner

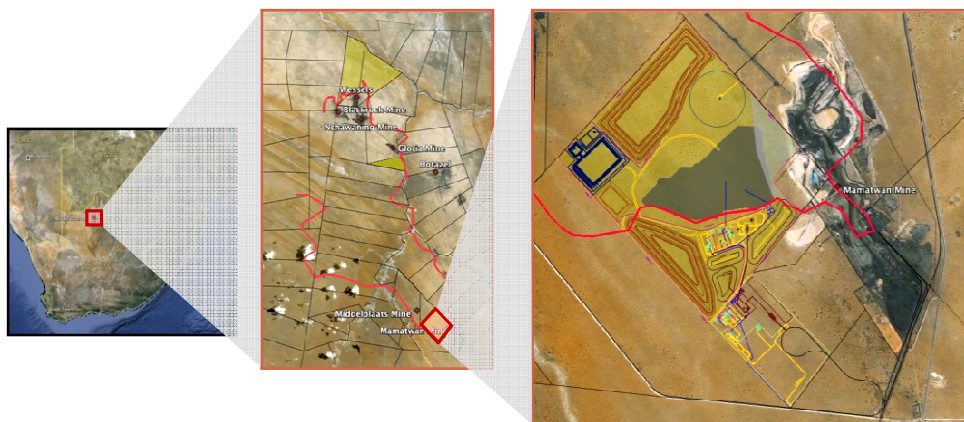
The Project

- Located in the South Africa's Kalahari Manganese field, which holds 80% of the world's known manganese ore resources
- JORC and SAMREC compliant high grade mineral resources of 163 million tonnes at 37.1% Mn
- A mine life of over 60 years at a production rate of 2.4 Mtpa
- Total CAPEX of US\$246 million on 100% basis
- Commenced production in October 2012 and shipping in December 2012

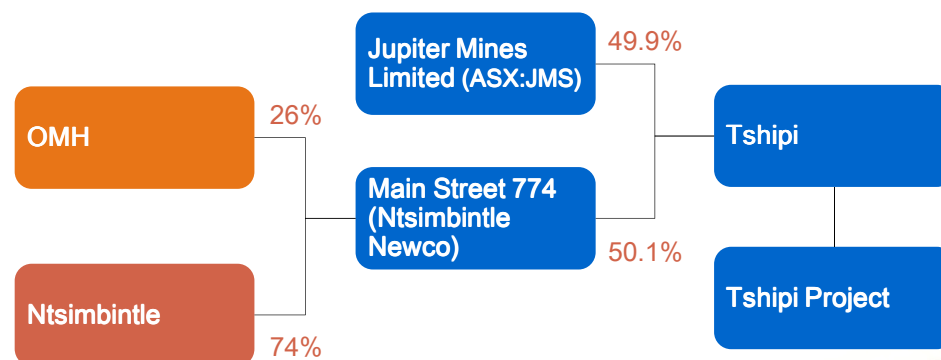
Competitive Advantages

- A long life, low cost, high grade, open pit manganese mine
- Capex fully funded, no debt
- Committed and aligned shareholders
- State-of-the-art rail siding and bulk Transnet rail and port contract in place while alternative logistics options (road, containers) are also being developed

Location



Shareholding Structure





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TSHIPI MANGANESE MINE

A new, world class mine in the world's largest manganese basin

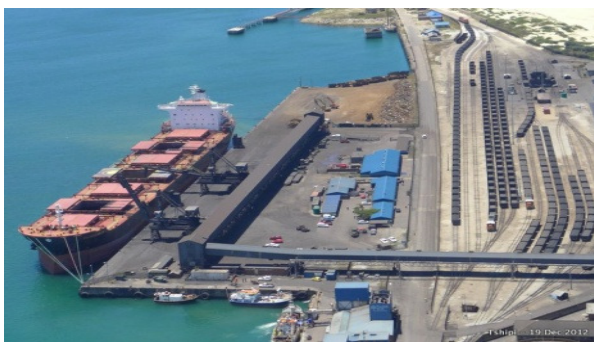
- **Located in the Kalahari Manganese Field in the Northern Cape of South Africa, home to 80% of the world's manganese resource**
- **OMH a 26% investor in majority 50.1% BEE shareholder**
- **2.4mtpa @ 37%Mn production at full capacity**
- **60+ year high grade Manganese ore resource**
- **Transnet rail and port contract concluded**
- **First ore mined in October 2012 and first train loaded in November 2012**
- **Full completion of project infrastructure by end 2013**





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TSHIPI – IN PICTURES





Mineral Resource - Tshipi

Tshipi Borwa High Grade Mineral Resource Summary (excludes Top Cut)

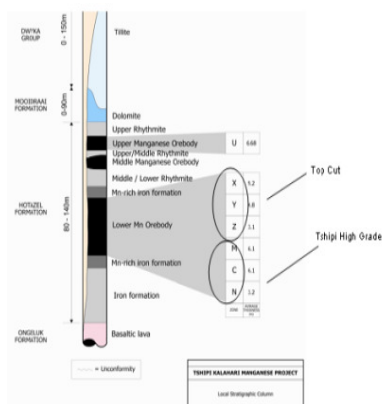
Deposit	Indicated		Inferred		Total (Indicated and Inferred)	
	Tonnes (million)	% Mn	Tonnes (million)	% Mn	Tonnes (million)	% Mn
Zone M	22.69	37.95	39.64	37.87	62.33	37.90
Zone C	22.95	36.68	40.61	37.01	63.56	36.89
Zone N	12.83	36.67	20.73	35.98	33.56	36.25
Altered	3.35	35.35	0.43	31.41	3.78	34.90
Total	61.82	37.07	101.41	37.11	163.23	37.10

Tshipi Borwa “Top Cut” Only Mineral Resource Summary

Classification	Zone	Tonnes (million)	Manganese %	Iron %	LOI %	Relative Density
Indicated	X	25	33.03	4.62	20.19	3.56
Indicated	Z	14	33.41	6.01	19.50	3.57
Total		39	33.17	5.13	19.94	3.56

Inferred	X	78	30.90	4.82	20.78	3.53
Inferred	Z	28	31.29	6.09	19.01	3.62
Total		106	31.00	5.15	20.32	3.55

Indicated & Inferred	X	103	31.41	4.77	20.64	3.54
Indicated & Inferred	Z	42	32.01	6.06	19.17	3.60
Grand Total		145	31.58	5.14	20.22	3.56



Competent Person

The information in this presentation that relates to the Tshipi Borwa Project Mineral Resources is based on information compiled by Mr Mark Wanless. Mr Wanless has a BSc (Hons) (Geology) and is a Partner and Principal Geologist with SRK. He is also a registered Professional Natural Scientist (Geological Science) Pri. Sci. Nat., and also an associate member of the South African Institute of Mining and Metallurgy (SAIMM). He is responsible for signing off Mineral Resources as a Competent Person for the SAMREC Code, the JORC Code and the NI 43-101 and has consulted extensively for various financial institutions. He has over 15 years' experience in the mining industry with expertise in geological modelling and resource estimation. Mr Wanless consent to the reporting of this information in the form and context in which it appears



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OM QINZHOU SMELTER AND SINTER PLANT CHINA



OM QINZHOU (OMQ)

- OMQ owns and operates a ferro alloy and sinter plant located in Qinzhou, Guangxi, China
- Qinzhou's strategic location close to power, a major manganese ore import port and customers is a major competitive advantage
- OMQ utilizes high grade manganese ore from the Bootu Creek, Tshipi and third party sources

Smelting

- Main equipment:
 - 2 x 16.5MVA EAF furnace
 - 1 set 3.5MVA refining furnace
 - 36m2 sinter strand
 - Rotary Kiln
- Focus on HCFeMn production but capable to produce SiMn
- Current production levels consistently reach 80ktpa of alloys and 250ktpa of sinter
- The smelter and sinter plants meet stringent environmental standards



Sintering

- Currently the largest sintering plant in China
- Sinter Plant built on-time and on-budget and commissioned in March 2010
- The sintering plant processes manganese ore fines sourced from Bootu Creek, Tshipi and third parties
- Sinter ore is used for alloy production by OMQ as well as sold to external customers
- The sinter plant is currently operating at approximately 250ktpa capacity





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OMQ – IN PICTURES





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OM SINGAPORE MARKETING & TRADING

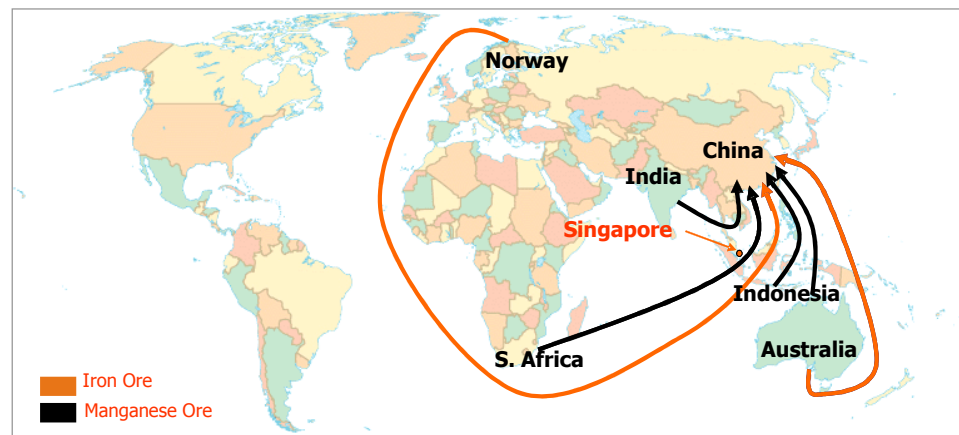


OM SINGAPORE (OMS) – MARKETING & TRADING

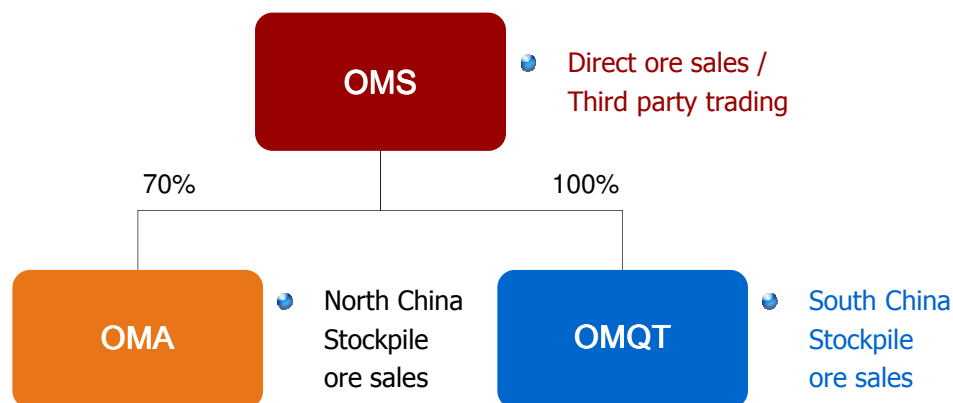
OMS

- The marketing and trading arm of OMH based in Singapore
- Sales of equity Manganese ore production
- Third party trading of manganese, iron ore and chrome ores, low risk trading strategy
- Focused China strategy supported by PRC distribution arms focusing on the southern and northern China regions
- Ability to capture additional margins through logistics optimization, blending, end-user sales, China distribution, stockpile management, RMB sales, technical marketing and other value-add services

Supply Distribution Network



Operational Structure



Competitive Advantages

- Highly skilled and experienced team of marketing and trading professionals
- Strategically located in Singapore
- Proximity to end-user markets



OMS – MARKETING & TRADING

Customers

- Broad customer portfolio of large, medium and small sized Chinese and Asian alloy smelters and steel companies
- OMS' marketing strategy is focused on developing and maintaining long term relationships with key customers by providing tailored products and services to meet their needs focusing on product offer, logistics, distribution, technical marketing

Pricing

- Product pricing is referenced to published spot prices for the China market
- OMS' technical marketing efforts focus on extracting full value for OMM's and Tshipi's high VIU manganese ores
- Prices are reviewed regularly taking into consideration relevant market dynamics, demand and supply and Chinese port stocks

Payment and Delivery

- OMS aims to minimize its trade receivables and working capital position
- Large direct shipments to major customers denominated in USD and Chinese distribution/stockpile sales in RMB
- Smaller parcels are sold to medium and small size smelters through Qinzhou and Tianjin ports and are denominated in RMB

China Distribution Network

