



Austral-Asia Energy Pty Ltd
ACN 114 657 297

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F A C S I M I L E

To: ASX	From: Austral-Asia Energy
Attn: Company Announcement Office	Pages (incl this page): Five (5)
Fax: 1300135638	Date: 4 September 2013
Re: Change of interest of substantial holder	cc:

Please find attached a Form 604 notifying of a change of interest held in Horizon Oil Limited by Austral-Asia Energy Pty Ltd.

604 15 July 2001

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Horizon Oil Limited

ACN/ARSN 009 799 455

1 Details of substantial holder (1)

Name Austral Asia Energy Pty Ltd

ACN/ARSN 114 657 297

There was a change in the interests of the substantial holder on
The previous notice was given to the company on
The previous notice was dated

2 September 2013
22 August 2013
21 August 2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (6)	Person's votes	Voting power (5)
Ordinary shares	258,311,314	20.92%	288,614,345	22.25%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02 September 2013	IMC Investments Ltd (BVI)	Subscription of rights issue shares through the sub-underwriting of securities offered under Horizon Oil Limited's Retail Entitlement Offer announced on 31 July 2013	A\$10,000,000	30,303,031 ordinary shares	30,303,031
02 September 2013	Each of the parties listed in Annexure A	Subscription of rights issue shares by IMC Investments Ltd (BVI) through the sub-underwriting of securities offered under Horizon Oil Limited's Retail Entitlement Offer announced on 31 July 2013	As per above	As per above	As per above

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
IMC Oil & Gas Investments Limited (formerly known as Triplex Global Ventures Limited)	Austral-Asia Energy Pty Ltd	Austral-Asia Energy Pty Ltd	Austral-Asia Energy Pty Ltd holds shares as bare trustee for IMC Oil & Gas Investments Limited	148,333,916 Ordinary Shares	148,333,916
IMC Investments Ltd (BVI)	Citicorp Nominees Pty Ltd	IMC Investments Ltd (BVI)	Beneficial Holder	140,280,429 Ordinary Shares	140,280,429
Each of the IMC Group set out in Annexure A	As above	As above	Associates of Registered and Beneficial Holders (except for Citicorp Nominees Pty Ltd)	As above	As above

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of or have changed the nature of their association (9) with the substantial holder in relation to voting interests in the company or scheme are as follows.

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of person named in this form are as follows.

Name	Address
Austral-Asia Energy Pty Ltd	Level 2, 37 St Georges Terrace, Perth WA 6000
IMC Investments Ltd (BVI)	P O Box 957, Offshore Incorporations Centre Road Town, Tortola, British Virgin Islands
Each of IMC Group	As set out in the list of 1 page annexed to this notice and marked Annexure A

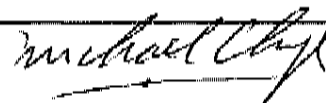
Signature

print name Michael Chye

Capacity

Signed under a power of attorney for and on behalf of Austral-Asia Energy Pty Ltd
Managing Director
IMC Investments Group

sign here



Date

04 September 2013

DIRECTIONS

- (1) If there are number of substantial holders with similar or related interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group in the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 617B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

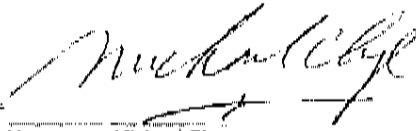
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Given details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

604 15 July 2001

Annexure A

IMC Group Entities

This is Annexure A of 1 page referred to in the Form 604 (Notice of Change of Interest of Substantial Holder) signed by me and dated 04 September 2013



Name Michael Chye

Capacity. Signed under a power of attorney for and on behalf of Austral-Asia Energy Pty Ltd
Managing Director
IMC Investments Group

Date 04 September 2013

Person	Nature of Association	Address
IMC Oil & Gas Investments Limited	A related body corporate that controls Austral-Asia Energy Pty Ltd	Nerine Chambers, PO Box 905, Road Town, Tortola, British Virgin Islands
IMC Resources Ltd (BVI)	A body corporate that controls IMC Oil & Gas Investments Limited	Nerine Chambers, PO Box 905, Road Town, Tortola, British Virgin Islands
IMC Group Holdings Limited (Bermuda)	A body corporate that controls IMC Resources Ltd (BVI)	Canon's Court, 22 Victoria Street, Hamilton HM12, Bermuda
IMC Pan Asia Alliance Corporation (BVI)	Ultimate Holding Company	PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands
Each subsidiary of IMC Pan Asia Alliance Corporation (BVI) other than IMC Investments Ltd (BVI) and those listed above	Subsidiaries of IMC Pan Asia Alliance Corporation (BVI)	c/o PO Box 71, Craigmuir Chambers, Road Town, Tortola, British Virgin Islands
Chavallit Taao	Ultimate Beneficial Shareholder	28/2, Soi Ruamruedee Pleonchit Rd. Pathumwan Bangkok, 10330 Thailand

Austral-Asia Energy Pty Ltd ACN 114 657 297 gives this notice on its own behalf and on behalf of IMC Investments Ltd (BVI) and each of the persons listed above