

4th September 2013

Company Announcements Office
Exchange Centre,
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

EXPLANATION OF LATE LODGEMENT – APPENDIX 3Ys

Please note that the Appendix 3Ys - Change of Directors' Interest Notices lodged on 3 September 2013 for Mr Perry Leach and Capt. Suresh Abishegam were lodged late due to an administrative oversight.

Yours faithfully



Deborah Ho
Company Secretary
Cell Aquaculture Ltd