

4th September 2013

Company Announcements Office Exchange Centre, 20 Bridge Street SYDNEY NSW 2000

Dear Sir

EXPLANATION OF LATE LODGEMENT – APPENDIX 3Ys

Please note that the Appendix 3Ys - Change of Directors' Interest Notices lodged on 3 September 2013 for Mr Perry Leach and Capt. Suresh Abishegam were lodged late due to an administrative oversight.

Yours faithfully

Deborah Ho Company Secretary **Cell Aquaculture Ltd**

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