

5 September 2013

Dear Smartpay Shareholder

ASX Listing

We are delighted to announce that the Australian Securities Exchange has accepted our application for admission to the Official List of the Australian Securities Exchange and trading on the ASX commenced on 4 September 2013.

Our share registrars continue to be Computershare, their contact details in each country are:

<u>New Zealand</u>	<u>Australia</u>
Computershare Investor Services Limited Private Bag 92119 Auckland 1142 Level 2, 159 Hurstmere Road, Takapuna, Auckland P: + 64 488 8700 F: + 64 9 488 8787 E:enquiry@computershare.co.nz	Computershare Investor Services Pty Limited GPO Box 3329, Melbourne VIC 3001 Freephone: 1 800 501 366 F: +61 3 9473 2500 E:enquiry@computershare.co.nz

You will be able to trade your shares on either the NZX or the ASX. In order to trade on either exchange you need to be on the share register for that particular jurisdiction. Currently our shareholders are all on our NZ Share Register and are therefore able to trade their shares on NZX.

If you would prefer to be on our Australian Share Register, for convenience or to be able to trade on ASX, now or at any time in the future, please complete the enclosed form and return it to Computershare at either address above.

Yours faithfully,



Bradley Gerdis
Managing Director

REQUEST FOR REMOVAL OF SECURITIES

(Please use BLOCK Letters)

NAME OF COMPANY	SMARTPAY HOLDINGS LIMITED	
FULL DESCRIPTION OF SECURITIES	ORDINARY SHARES	NUMBER OF SHARES
FULL NAME OF SHAREHOLDERS(S)		
REGISTERED ADDRESS		
HOLDER NUMBER		

Please remove the securities specified above from the:-

Present Register		New Register
	to the	

All holders to sign below

If this removal request is signed under a Power of Attorney the Attorney states that I/we have not received any notice of revocation on the Power of Attorney by death of the grantor or otherwise.

Signature

Signature

Signature

Date Signed ____ / ____ / 20