



ASX Release

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For Immediate Release – 6 September 2013
Ref. #053/13

ASX Ltd/Singapore Exchange Ltd
Companies Announcement Office
Electronic Lodgement System

NOTICE

Beach Energy Limited ("Issuer")
A\$150,000,000 3.95% SENIOR UNSECURED CONVERTIBLE NOTES DUE 2017 ("NOTES")
(ISIN: XS0766381528)

Pursuant to Conditions 6(b) and 17 of the terms and conditions of the Notes, set out in Trust Deed dated 3 April 2012 between the Issuer and Citicorp International Limited constituting the Notes ("Trust Deed"), notice is hereby given to the Noteholders that in connection with the dividend announced by the Issuer on 27 August 2013, the Conversion Price of the Notes has been adjusted pursuant to Condition 6(b) from A\$1.970 per Ordinary Share to A\$1.930 with effect from 3 September 2013.

Words and expressions defined in the Conditions shall have the same meaning when used in this announcement.

A handwritten signature in black ink, appearing to read "G. Davis", with a horizontal line underneath.

Glenn Davis
Chairman

Beach Energy Limited

A handwritten signature in black ink, appearing to read "Reg Nelson", with a horizontal line underneath.

Reg Nelson
Managing Director, FAusIMM

Beach Energy Limited