

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Australian Agricultural Company Limited (**AAco**)

ACN/ARSN 010 892 270

1. Details of substantial holder (1)

Name

- Southeast Point Ltd (a company incorporated in The Bahamas with registration number 151190B) (**Southeast Point**), and its associates Lyan Inc. (a company incorporated in The Bahamas with registration number 77547B) and Joseph C. Lewis (**Southeast Point Associated Entities**).

- Wisemoor (PTC) Limited (a company incorporated in the British Virgin Islands with registration number 1612270) in its capacity as trustee of the Southeast Point Settlement (**Wisemoor**) and its controllers Anthony Markham (**Mr Markham**) and Dalila Monica Andrea Ver Elst (**Ms Ver Elst**).

ACN/ARSN (if applicable) n/a

The holder ceased to be a substantial holder on 05/09/2013

The previous notice was given to the company on 22/06/2012

The previous notice was dated 21/06/2012

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
05/09/2013	Southeast Point Wisemoor Mr Markham Ms Ver Elst	Transfer of 42,264,271 ordinary shares from Southeast Point to Mr. Bryan A. Ginton as trustee of the AA Trust established pursuant to the trust deed dated 29 July 2013	\$47,547,304.88 cash	42,264,271 Ordinary Shares	42,264,271 votes

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Southeast Point and the Southeast Point Associated Entities	Cay House, P.O. Box N-7776, E.P. Taylor Drive, Lyford Cay, Nassau, The Bahamas
Wisemoor	P O Box 805, 9 Columbus Centre, Pelican Drive, Road Town, Tortola, British Virgin Islands
Mr Markham and Ms Ver Elst	Ballacottier House, Slegaby Ride, Onchan, Isle of Man, IM4 5BW

Signature

print name	Costas Condoleon	capacity	Solicitor
sign here		date	06/09/2013

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.