



# MARKET RELEASE

12 September 2013

**Australian Agricultural Company Limited**

**TRADING HALT**

The securities of Australian Agricultural Company Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 16 September 2013.

Security Code:        AAC

Anthony Ingegneri  
**Senior Adviser, Listings Compliance (Sydney)**



12 September 2013

Mr Anthony Ingegneri  
Adviser, Issuers (Sydney)  
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Dear Anthony

**Australian Agricultural Company Limited – Request for trading halt – Listing Rule 17.1**

Australian Agricultural Company Limited ("**AACo**") (ASX: AAC) requests that a trading halt apply to its securities prior to commencement of trading on Thursday, 12 September 2013 in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending the release of an announcement regarding a proposed capital raising comprising an accelerated, non-renounceable pro-rata entitlement offer of fully paid ordinary shares. The trading halt is necessary in connection with the institutional component of the entitlement offer, including the related institutional bookbuild.

AACo requests that the trading halt operate until the earlier of the making of the announcement in relation to the results of the institutional component of the entitlement offer and the commencement of normal trading on Monday, 16 September 2013.

AACo is not aware of any reason why the trading halt should not be granted. There is no other information available at this stage relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Bruce Bennett'.

**Bruce Bennett**  
Company Secretary