

InterMet Resources Ltd

ACN 112 291 960

ASX Code: ITT

12 September 2013

Contacts

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Capital Structure

Shares 100,500,500

Options 46,400,000

Directors

Mr. Andrew Richards
Non- Executive Director

Mr. Scott Mison
Non- Executive Director /
Company Secretary

Mr. Barnaby Egerton-Warburton
Non- Executive Director

Acquisition Update

InterMet Resources Limited (ASX: ITT) ('InterMet' or 'Company') is pleased to provide an update on the proposed acquisition of Lancaster Resources Pty Ltd ("Lancaster").

Today, the Shareholders of Lancaster have accepted the sale of 100% of the share capital in Lancaster by way of a share sale agreement. The acquisition price for 100% equity in Lancaster is \$700,000 payable by the issue of 140,000,000 fully paid InterMet ordinary shares which will be escrowed for 3 months.

A Notice of Meeting will shortly be lodged for the ITT shareholders to approve the issue of shares to Lancaster shareholders and to approve the proposed \$500,000 placement as announced on 13 August 2013.

ENDS

For more information please contact:

Scott Mison

Director, InterMet Resources Ltd

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