13 September 2013

ACQUISITION OF 360 CAPITAL PROPERTY GROUP
UPDATED PROPOSED TIMETABLE

Further to the previous announcements made by Trafalgar Corporate Group (ASX: TGP) ("TGP" or "Group"), TGP provides the following information by way of an update regarding the proposed timetable of TGP's proposed acquisition of 360 Capital Property Group ("360 Capital") (the "Acquisition").

As detailed in previous announcements and the Notice of Meetings, ASX has confirmed that in order for TGP to complete the Acquisition, it will be required to obtain securityholder approval for the change of nature and scale of TGP's activities arising from the Acquisition in accordance with Listing Rule 11.1.2 and comply with Chapters 1 and 2 of the Listing Rules, as if TGP was applying for admission to the official list of ASX.

If securityholders approve the Acquisition, trading in TGP's securities will be suspended from the date of the extraordinary general meeting (ie, 24 September 2013) until such time as TGP has complied with the applicable ASX Listing Rules (estimated to be on or around 8 October 2013). TGP will endeavour to have these requirements satisfied shortly after the extraordinary general meeting. The anticipated timing of the key events in order to achieve the above is set out in the indicative timetable below:

Indicative Timetable*

No.	Key event	Time
1.	Announcement of the Acquisition and lodge PDS and Prospectus with ASIC	Wednesday, 21 August 2013
2.	Notice of Meetings and PDS and Prospectus dispatched to securityholders	Monday, 26 August 2013
3.	Record date to determine entitlement to vote at the extraordinary general meeting	7.00pm (AEST), Friday, 20 September 2013
4.	TGP to enter into trading halt pending release of results from extraordinary general meeting	10.00am (AEST), Tuesday, 24 September 2013
5.	Extraordinary general meetings to consider the resolutions connected with the Acquisition as outlined in the Notice of Meetings	11.00am (AEST), Tuesday, 24 September 2013
6.	If resolutions connected with the Acquisition are approved by securityholders, TGP to be suspended from quotation	1.00pm (AEST), Tuesday, 24 September 2013
7.	Trading would normally commence in post TOF4 Restructure securities on a deferred settlement basis **	Wednesday, 25 September 2013
8.	Record date for TOF4 Restructure	7.00pm (AEST), Tuesday, 1 October 2013
9.	Last date for trading in post TOF4 Restructure securities on a deferred settlement basis ***	Wednesday, 2 October 2013
10.	Implementation date on which: • fully paid ordinary shares in Trafalgar Corporate Group Limited ("TCGL") will be unstapled from fully paid units in Trafalgar Platinum Fund No. 12 ("TPF12") and fully paid units in Trafalgar Opportunity Fund No. 4 ("TOF4");	Wednesday, 2 October 2013

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No.	Key event	Time
	• TPF12 will acquire all the fully paid units in TOF4, in consideration for the issue of fully paid units in TPF12 ("Consideration Units") to TGP securityholders and the immediate consolidation of such Consideration Units to preserve the 1:1 stapling ratio; • New 360 Securities, each New Security comprising one fully paid ordinary share in TCGL and one fully paid unit in TPF12, will be allotted to placees under the Capital Raising, participants in the employee security plan and any vendor of 360 Capital electing to take scrip; • the Acquisition will be completed, including by the payment of cash to any vendor of 360 Capital electing to take cash; and • shares in TCGL will be stapled to units in TPF12.	
11.	Dispatch of holding statements to placees under the Capital Raising and vendors of 360 Capital electing to take scrip ****	Thursday, 3 October 2013
12.	TGP notifies ASX of change of name to "360 Capital Group" and TOF4 to be removed from the official list of ASX	Thursday, 3 October 2013
13.	Satisfy Chapters 1 and 2 of the ASX Listing Rules and TGP to be reinstated to quotation on a normal settlement basis under the name "360 Capital Group"	Tuesday, 8 October 2013

* These dates are subject to change and are indicative only. TGP reserves the right to amend this indicative timetable and any variation to it will be announced to the ASX.

** Please note that although trading would ordinarily normally commence in the post TOF4 Restructure securities on a deferred settlement basis on this date, TGP's securities will remain suspended until it has satisfied the requirements of Chapters 1 & 2 of the ASX Listing Rules.

*** Please see above. Although this date would normally be the last date for trading in the post TOF4 Restructure securities on a deferred settlement basis, TGP's securities will remain suspended until it has satisfied the requirements of Chapters 1 & 2 of the ASX Listing Rules.

**** Please note that TGP does not propose to dispatch holding statements to existing TGP securityholders to reflect the capital reorganisation following implementation of the TOF4 Restructure.

For more information please contact:

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