



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

MONDAY, 16 SEPTEMBER 2013

USA EXPANSION

1. The board of directors of IMF (Australia) Ltd ("IMF") is pleased to announce that the operations of its wholly owned US subsidiary, Bentham Capital LLC ("Bentham") has been expanded with the opening of an office in Los Angeles.
2. Since the establishment of Bentham in New York in late 2011, IMF has seen a steady growth in US funded cases, particularly on the east coast of the U.S. The Los Angeles office is intended to grow funding opportunities on the US west coast where Bentham has already funded several cases.
3. The Los Angeles office will operate under the management of Bentham's Managing Director, Charlie Gollow and Chief Investment Officer, Ralph Sutton and will be headed by Allison Chock, a former partner of Los Angeles law firm McKool Smith Hennigan.
4. Bentham now has six cases that have been funded since its establishment, making a total of ten cases that have been funded by IMF and its subsidiaries in the US.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular outline.

Diane Jones
Chief Operating Officer