



MARKET RELEASE

17 September 2013

Galaxy Resources Limited

TRADING HALT

The securities of Galaxy Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 19 September 2013 or when the announcement is released to the market.

Security Code: GXY
 GXYO

Kerrie Papamihail
Assistant Manager, Listings Compliance (Perth)

17 September 2013

Dale Allen
ASX Compliance Pty Ltd
Level 8
2 The Esplanade
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Dale

REQUEST FOR TRADING HALT

Galaxy Resources Limited (Galaxy) (**ASX: GXY**) requests a trading halt on Galaxy fully paid ordinary shares, for 2 days or until Galaxy requests that the trading halt be lifted.

Galaxy does not have any information to disclose at this time.

Information provided in relation to listing rule 17.1

Galaxy provides the following information in relation to listing rule 17.1:

- Galaxy makes the request pending a shortfall placement announcement.
- The event that is expected to lift the trading halt is the release by Galaxy of a shortfall placement announcement.
- Galaxy is not aware of any reason why the trading halt should not be granted.

Please contact me if you have any queries regarding this request.

Yours sincerely



A L Meloncelli
Company Secretary