

**ASX Circular****Date:** 18 September 2013**Key topics**

1. Cell Aquaculture Limited ASX Code: CAQ
2. Reinstatement

**Reading List**

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ASX Clear Participants  
 Market Participants

**Authorised by**

Mauro Piccini

**Contact**

Mauro Piccini

**Telephone**

(08) 9224 0000

ASX Limited  
 ABN 98 008 624 691  
 Exchange Centre  
 20 Bridge Street  
 Sydney NSW 2000  
 PO Box H224  
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

**CELL AQUACULTURE LIMITED****REINSTATEMENT TO OFFICIAL QUOTATION**

The securities of Cell Aquaculture Limited (the "Company") were suspended from Official Quotation on Monday, 1 October 2012.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 20 September 2013, following effectuation of the deed of company arrangement and completion of a capital raising.

Quoted Securities: 374,115,356. fully paid ordinary shares

ASX Code: CAQ

Time: 10.00am EST (08.00am WST)

Date: Friday, 20 September 2013

ASX Trade Abbreviation: CELL AQUA

ISIN: AU000000CAQ5

Home Branch: Perth

Industry Classification: Capital Goods

Registered Office: Level 24, 44 St Georges Terrace  
PERTH WA 6000

Principal Place of Business: Level 24, 44 St Georges Terrace  
PERTH WA 6000

Tel: (08) 6211 5099  
 Fax: (08) 9218 8875

Company Secretary: Ms. Deborah Ho

Share Registry: Advanced Share Registry Services  
 150 Stirling Hwy  
 NEDLANDS WA 6009

Tel: (08) 9389 8033  
 Fax: (08) 9389 7871

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to page 43 of the replacement prospectus dated 12 July 2013.
<u>Activities:</u>	Marine Aquaculture
<u>Restricted Securities</u>	Nil.

For further information please refer to the Company's replacement prospectus dated 12 July 2013.