



MARKET RELEASE

19 September 2013

IMX Resources Limited

TRADING HALT

The securities of IMX Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 23 September 2013 or when the announcement is released to the market.

Security Code: IXR
 IXRO

Sandra Wutete
Adviser, Listings Compliance (Perth)

19 September, 2013

Ms Jill Hewitt
Senior Adviser
Australian Securities Exchange
Level 8
2 The Esplanade
Perth WA 6000

Dear Ms Hewitt

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, IMX Resources Limited (“**IMX**” or the “**Company**”) requests an immediate trading halt in the trading of the Company’s securities, from the commencement of trading on Thursday, 19 September 2013.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to this request:

- The trading halt is requested pending an announcement by IMX in relation to a proposed material agreement;
- The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Monday, 23 September 2013 or an announcement is made by the Company in relation to the proposed material agreement;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the trading halt.

Yours sincerely,



Neil Meadows
Managing Director