

Arena REIT

ARSN 106 891 641 (ASX Code: ARF)

ASX Announcement

19 September 2013

DISTRIBUTION - QUARTER ENDED 30 SEPTEMBER 2013

Arena Investment Management Limited (**Arena**), as responsible entity of Arena REIT (**ARF**), announces that the distribution payable to Unitholders for the quarter ended 30 September 2013 will be 2.05 cents per Unit.

Details for the distribution are as follows:

Ex-distribution date:	Tuesday, 24 September 2013
Record Date:	Monday, 30 September 2013
Expected Payment Date:	Friday, 15 November 2013*
Distribution per Unit	2.05 cents

* Estimated date and may be subject to change

This distribution is in accordance with the FY14 annual distribution forecast included in the product disclosure statement dated 13 May 2013 for the ARF Offer of Units. No distribution reinvestment scheme is currently available to unitholders.

ARF will make distribution payments by electronic funds transfer where Unitholders have provided their bank account details. Unitholders who have not provided their banking details are encouraged to do so and can download a form from the Arena website at www.arenainvest.com.au/investor-centre/forms.

Peter Hulbert
Company Secretary
Arena Investment Management Limited

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About Arena REIT

ARF is an ASX listed property trust with a strategy to invest in sectors such as childcare, education, healthcare and government or high credit quality tenanted facilities leased on a relatively long term basis. At present ARF owns more than 170 Childcare centre properties situated throughout Australia with an aggregate value of more than \$230 million. Distributions are paid to investors on a quarterly basis.

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Responsible entity of Arena REIT (ASX:ARF) (ARSN 106 891 641)

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