

## ASX Release

19 September 2013

**THIS NOTICE ONLY APPLIES TO HOLDERS OF MIRVAC INSTALMENT RECEIPTS  
(PREVIOUSLY KNOWN AS WESTPAC OFFICE TRUST INSTALMENT RECEIPTS)**

**MIRVAC INSTALMENT RECEIPTS ("INSTALMENT RECEIPTS") (ASX SECURITY CODE: "MGRAO")  
FINAL INSTALMENT DUE ON 1 NOVEMBER 2013**

Instalment Receipt holders registered on 19 August 2013 were sent a notice on 26 August 2013 advising that the Final Instalment is due and payable by 5.00pm (Sydney Time) on 1 November 2013.

From the close of business on 30 September 2013 (the "**Record Date**") the Instalment Receipt Register will be closed. Instalment Receipt holders will continue to be able to sell their investment on or before 25 September 2013 by selling the underlying Mirvac Securities which are traded on the ASX under the ASX code of "MGR" and paying all the instalment debt from the sale proceeds. All transfers of Instalment Receipts must be registered on or before the Record Date. All Instalment Receipt holders as at the Record Date will have an obligation to pay the Final Instalment of \$0.41876 per Instalment Receipt on or before 1 November 2013.

Failure to pay the Final Instalment by the due date may result in Westpac Custodian Nominees Limited, the Security Trustee, selling the underlying Mirvac Securities and repaying the Final Instalment. If there is a shortfall between the final instalment and the sale proceeds, the Security Trustee may recover the shortfall amount from the Instalment Receipt holder, plus may also charge interest and any expenses associated with Unpaid Amounts (as defined in the Security Trust and Subscription Deed).

Key dates for the Instalment Receipt holders are:

|                                                                                           |                                         |
|-------------------------------------------------------------------------------------------|-----------------------------------------|
| Last day for trading underlying MGR securities and paying all outstanding instalment debt | 25 September 2013                       |
| Last day for registration of transfers of Instalment Receipts                             | 30 September 2013                       |
| Record date to determine Instalment Receipt holders obliged to pay the Final Instalment   | 30 September 2013                       |
| Suspension of Instalment Receipts Register (ASX Security Code: MGRAO \$0.41876 unpaid)    | 30 September 2013                       |
| Final Instalment payment due date                                                         | 5.00pm (Sydney Time)<br>1 November 2013 |
| Dispatch of holding advices reflecting payment of Final Instalment                        | 12 November 2013                        |

If you have any questions in relation to your Instalment Receipts, please call Link Market Services on +61 1800 356 444.

For more information, please contact:

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