



AUSTRALIAN VINTAGE LTD

20 September 2013

The Manager
The Company Announcements Office
Australian Securities Exchange

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Australian Vintage Ltd ACN 052 179 932 (ASX Code: AVG) (**AVL**) under section 708A of the Corporations Act 2001 (Cth) (**Corporations Act**).

AVL has today issued 19,908,095 fully paid ordinary shares (**New Shares**) by way of a placement to institutional investors as contemplated by AVL's announcement of a capital raising by way of an institutional placement and accelerated non-renounceable entitlement offer dated 11 September 2013.

AVL confirms that:

- (a) the New Shares have been issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, AVL has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to AVL; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Mike Noack
Chief Financial Officer
and Company Secretary