MARKET RELEASE

24 September 2013

Trafalgar Corporate Group

TRADING HALT

The securities of Trafalgar Corporate Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 26 September 2013 or when the announcement is released to the market.

Security Code: TGP

Simon Daniels
Adviser, Listings Compliance (Sydney)

Trafalgar

24 September 2013

Mr Simon Daniels
Adviser, Listings (Sydney)
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

VIA EMAIL: simon.daniels@asx.com.au

Dear Mr Daniels,

TRAFALGAR CORPORATE GROUP (ASX: TGP) REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Trafalgar Corporate Group Limited and Trafalgar Managed Investments Limited as responsible entity for Trafalgar Opportunity Fund No. 4 and Trafalgar Platinum Fund No. 12 (ASX: TGP) requests a trading halt on its securities from the commencement of trading on Tuesday, 24 September 2013 until the commencement of trading on Thursday, 26 September 2013.

The trading halt is requested pending an announcement to be made by TGP in relation to the results of the extraordinary general meetings to be held today to approve the acquisition by TGP of 360 Capital Property Group (Acquisition). If all the resolutions required to implement the Acquisition are approved by TGP securityholders, then TGP will request that its securities be suspended from official quotation for the period immediately following the announcement of the results until such time as TGP has complied with the requirements of Chapters 1 & 2 of the ASX Listing Rules.

In accordance with ASX Listing Rule 17.1, TGP provides the following information:

1. **Reason for trading halt** – As above.

2. **Termination of trading halt** – TGP anticipates that the trading halt will cease upon the earlier of:

    a) the announcement by TGP to the market regarding the results of the extraordinary general meetings; and

    b) the commencement of normal trading on Thursday, 26 September 2013.

1. **Duration of the trading halt** – TGP expects to make an announcement to the market regarding the results of the extraordinary general meetings at or around 1pm today.

2. **No reason** – TGP is not aware of any reason why the trading halt should not be granted.

3. **Further information** – None.

Yours faithfully

Peter Norris
Company Secretary