MARKET RELEASE

24 September 2013

Trafalgar Corporate Group

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Trafalgar Corporate Group (the "Group") will be suspended from quotation immediately, following shareholders' approval under Listing Rule 11.1.2 to change the Group's activities to real estate investment and funds management. The Group's securities will remain suspended pending its compliance with Chapters 1 and 2 of the Listing Rules in accordance with Listing Rule 11.1.3.

Security Code: TGP

Simon Daniels
Adviser, Listings Compliance (Sydney)

24 September 2013

Mr Simon Daniels
Adviser, Listings (Sydney)
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

VIA EMAIL: simon.daniels@asx.com.au

Dear Mr Daniels,

TRAFALGAR CORPORATE GROUP (ASX: TGP) REQUEST FOR SUSPENSION

Pursuant to ASX Listing Rule 17.2, Trafalgar Corporate Group Limited and Trafalgar Managed Investments Limited as responsible entity for Trafalgar Opportunity Fund No. 4 and Trafalgar Platinum Fund No. 12 (ASX: TGP) requests that its securities be suspended from official quotation effective immediately.

At the extraordinary general meetings held today, TGP securityholders approved the acquisition by TGP of 360 Capital Property Group. In accordance with the requirements of ASX under Chapter 11 of the ASX Listing Rules, TGP securities will be suspended from official quotation until such time as TGP has complied with the requirements of Chapters 1 & 2 of the ASX Listing Rules.

In accordance with ASX Listing Rule 17.2, TGP provides the following information:

1. **Reason for suspension** – As above.
2. **Duration of the suspension** – TGP expects to be able to comply with the requirements of Chapters 1 & 2 of the ASX Listing Rules by on or about 8 October 2013 at which time it expects that TGP securities will be re-instated to official quotation.
3. **Event that will end the suspension** – The event that will end the suspension is confirmation from ASX that it will re-instate TGP securities to official quotation.
4. **No reason** – TGP is not aware of any reason why its securities should not be suspended from official quotation or any other information necessary to inform the market about the suspension.
5. **Further information** – None.

Yours faithfully

Peter Norris
Company Secretary