

27 September 2013

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The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

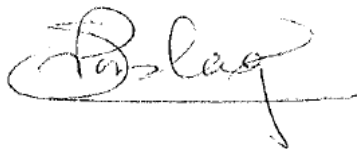
Electronic Lodgement

**AMCIL Limited
Share Purchase Plan Price**

Dear Sir / Madam

The Company advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the Share Purchase Plan on 8 October 2013 is 85 cents per share, after applying the 5% discount.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Pordage', written over a horizontal line.

Simon Pordage
Company Secretary