OIL SEARCH LIMITED
(Incorporated in Papua New Guinea)
ARBN - 055 079 868

Monday 30 September, 2013

COMPANY ANNOUNCEMENTS OFFICER
AUSTRALIAN SECURITIES EXCHANGE LIMITED
Level 4, Exchange Centre, 20 Bridge Street
Sydney NSW 2000, AUSTRALIA

Dear Sir/Madam,

Oil Search Limited (ASX: OSH)
Dividend Reinvestment Plan Share Issue Price – 2013 Interim Dividend

Oil Search Limited (**Oil Search**) advises that the price at which shares will be issued under the Dividend Reinvestment Plan (**DRP**) for the 2013 interim dividend is A$8.50 per share.

The price for shares to be issued under the DRP is calculated in accordance with the DRP Rules and is the arithmetic average of the daily volume weighted average sale prices of all Oil Search shares sold on the Australian Securities Exchange (excluding off-market trades) during the ten trading days commencing on Monday 16 September, 2013, less a discount of 2.00%.

As previously announced, the DRP is fully underwritten for the 2013 interim dividend. Shares will be issued to DRP participants and the underwriter on or around Tuesday 8 October, 2013.

Yours faithfully
OIL SEARCH LIMITED

STEPHEN GARDINER
Group Secretary

AUSTRALIAN REGISTERED OFFICE

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