



30th September 2013

The Manager
Company Announcements Office
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Dividend Reinvestment Plan

Austbrokers Holdings Limited (**Austbrokers**) is pleased to confirm that it has today entered into an agreement with Goldman Sachs Australia Pty Ltd to underwrite in full the amount of the 2013 final dividend which is not reinvested by shareholders under the Austbrokers dividend re investment plan (**DRP**).

Shares issued under the underwriting agreement will be issued at the same price as the shares allocated to shareholders under the DRP.

Yours sincerely,

A handwritten signature in blue ink, appearing to be 'S.S. Rouvray'.

S.S. Rouvray
Company Secretary
Austbrokers Holdings Limited

For further information, contact Steve Rouvray Tel: (02) 9935 2201
Mobile: (0412) 259 158