



Viculus Limited
ACN 074 976 828
Level 27, 101 Collins Street
MELBOURNE VIC 3000

30 September 2013

ASX Announcements
Australian Securities Exchange

Viculus Ltd ("the Company") is pleased to advise that its non-renounceable rights issue to existing Eligible Shareholders of one (1) fully paid ordinary share in the capital of the Company (Shares) for every one (1) Share held by Eligible Shareholders at an issue price of 8 cents per Share to raise up to \$406,954 (Rights Issue) closed on 23 September 2013.

The Rights Issue was made on 26 August 2013 pursuant to a Replacement Prospectus lodged with ASIC. The Company received applications to subscribe for 1,503,822 Shares from Eligible Shareholders to raise \$120,305. This represents approximately 30.0% of all Shares offered under the Rights Issue.

The Company advises that the results of the Rights Issue are as follows:

Total number of Shares offered under the Rights Issue	5,086,930 Shares
Total number of Shares applied for by Eligible Shareholders	1,503,822 Shares
Shortfall	3,583,108 Shares

The Shortfall will be dealt with in accordance with Section 1.7 of the Replacement Prospectus.

Any enquiries should be directed to:

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