

1 October 2013

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

CONTINENTAL COAL HOSTS INTERACTIVE OPERATIONS UPDATE AND INVESTOR CONFERENCE CALL

Continental Coal Limited (ASX: CCC, AIM: COOL) ("Continental" or "the Company") the South African thermal coal production, development and exploration company, will hold an interactive operations update and investor call on **Tuesday**, **1 October 2013** at 9:00 am GMT/ 10:00 am SAST / 4:00 pm AWST/ 6:00 pm ACST.

The Company will provide an overview of the 2013 operational and financial results and update investors on recent developments with a question and answer session thereafter. The investor presentation is available on the Company's website (www.conticoal.com).

The **conference call** can be accessed using the following dial-in numbers:

Toll: + 61 2 8314 8370 (International number dialling Australia)

Toll-free: 1800 123 296 (Australian residents only)

Alternatively, if you are calling from one of the following countries please dial-in using the respective toll-free number provided:

Canada 1855 5616 766 4001 203 085 China 800 908 865 Hong Kong 1800 3010 6141 India 0120 985 190 Japan New Zealand 0800 452 782 800 616 2288 Singapore United Kingdom 0808 234 0757 United States 1855 293 1544

Conference ID: 64783071

To ensure timely entry into the call, please dial in at least 15 minutes before start time. A **live audio webcast** of the conference call will be available at: http://event.on24.com/r.htm?e=686810&s=1&k=847E0980DBB52797042349E64E5777FF

A copy of the investor webcast will be available from Wednesday 02 October 2013. To access the replay, please visit www.openbriefing.com/OB/1214.aspx



For and behalf of the Board

Don Turvey

Chief Executive Officer

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About Continental Coal Limited

Continental Coal Limited (ASX:CCC/AIM: COOL) is a South African thermal coal producer with a portfolio of projects located in South Africa's major coal fields including three operating mines, the Vlakvarkfontein, Ferreira and Penumbra Coal Mines, producing approx. 2.8Mtpa of thermal coal for the export and domestic markets. A Feasibility Study was also completed on a proposed fourth mine, the De Wittekrans Coal Project. The Company has concluded strategic off-take and funding agreements with EDF Trading for its export thermal coal production and secured debt funding from ABSA Capital to fund its growth.

Forward Looking Statement

Certain statements made during or in connection with this communication, including, without limitation, those concerning the economic outlook for the coal mining industry, expectations regarding coal prices, production, cash costs and other operating results, growth prospects and the outlook of Continental's operations including the likely commencement of commercial operations of the De Wittekrans project, its liquidity and the capital resources and expenditure, contain or comprise certain forward-looking statements regarding Company's development and exploration operations, economic performance and financial condition.

Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in coal prices and exchange rates and business and operational risk management. For a discussion of such factors, refer to the Company's most recent annual report and half year report. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.