

1 October 2013

Transurban's Inaugural Euro Issuance

Transurban announces that its subsidiary, Transurban Finance Company Pty Ltd, will issue €500 million of secured fixed rate 7-year notes ("Notes") under its Euro Medium Term Note Programme.

The Notes will rank equally with Transurban's existing senior debt facilities and will mature in October 2020.

The book-build was completed on 30 September, 2013 and the notes will be issued at a fixed coupon of 2.50%. Settlement of the Notes is expected to occur on 8 October 2013 and is subject to customary closing conditions.

€225 million of the proceeds will be swapped into US Dollars and the remainder swapped into Australian Dollars at all-in fixed rates of approximately 3.5% and 5.8% respectively. The proceeds will be used to repay existing short term debt and to meet forthcoming debt maturities.

Transurban CFO Samantha Hogg said of the issue: "Transurban's inaugural issuance into the Euro market further demonstrates Transurban's ability to access a range of debt markets and is testament to the strength of the asset portfolio. The issue provides further diversification of Transurban's funding sources, increases the average life of our senior facilities and secures funding at competitive long-term pricing."



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Classification

Public

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