



MARKET RELEASE

2 October 2013

IMF (Australia) Limited

TRADING HALT

The securities of IMF (Australia) Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 4 October 2013 or when the announcement is released to the market.

Security Code: IMF

Andrew Kabega
Adviser, Listings Compliance (Sydney)

2 October 2013

Mr Andrew Kabega
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Mr Kabega

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, IMF (Australia) Ltd ("Company"), requests an immediate trading halt of its securities (including its ordinary shares and convertible notes) from the commencement of trading today 2 October 2013.

In accordance with Listing Rule 17.1, the Company provides the following information:

- a) the trading halt is requested pending an announcement by the Company in relation to a proposed capital raising;
- b) the Company requests the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising and the commencement of trading on Friday, 4 October 2013; and
- c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully



Diane Jones
Chief Operating Officer

IMF#1263970

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