

**ASX Circular****Date:** 3 October 2013**Key topics**

1. 360 Capital Group
2. ASX Code: TGP (fully paid stapled securities)
3. Quotation Commences: 10:09am AEDT (+/- 15 seconds) on Tuesday, 8 October 2013

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Emma Badhni

Contact

Simon Daniels

Telephone

(02) 9227 0137

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

REINSTATEMENT TO OFFICIAL QUOTATION - 360 CAPITAL GROUP

360 Capital Group (the "Group") (formerly known as Trafalgar Corporate Group) was suspended from official quotation on 24 September 2013 pending re-compliance with Chapters 1 and 2 of the Listing Rules in connection with the Company's change in business activities to real estate investment and funds management.

One fully paid ordinary share in 360 Capital Group Limited will be stapled to one fully paid ordinary unit in 360 Capital Investment Trust and will be jointly quoted and trade on ASX Limited ("ASX") under the name 360 Capital Group.

The Group's securities are expected to be reinstated to official quotation as part of Group 5 at 10:09:00 am A.E.D.T. (+/- 15 seconds) on Tuesday, 8 October 2013 following the Company's satisfaction of these requirements.

<u>Quoted Securities:</u>	247,702,516 fully paid stapled securities
<u>ASX Code:</u>	TGP
<u>Time:</u>	10:09:00 (+/- 15 seconds)
<u>Date:</u>	8 October 2013.
<u>ASX Trade Abbreviation:</u>	360 GROUP
<u>ISIN:</u>	AU000000TGP8
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	Industrial
<u>Registered Office:</u>	Level 8 56 Pitt Street Sydney NSW 2000
<u>Company Secretaries:</u>	Peter Norris / Alan Sutton
<u>Share Registry:</u>	Boardroom Pty Limited Level 7, 207 Kent Street Sydney NSW 2000

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Group will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	Quarterly paid in July, October, January and April
<u>Activities:</u>	Real estate investment and funds management
<u>ASX Restricted Securities:</u>	None
<u>Securities not quoted:</u>	None

For further information please refer to the Group's PDS & Prospectus dated 21 August 2013.