



MARKET RELEASE

4 October 2013

360 Capital Group

PRE-REINSTATEMENT DISCLOSURE

The securities of 360 Capital Group (the “Group”) are expected to be reinstated to official quotation at the commencement of trading on Tuesday, 8 October 2013, following the Company’s compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A – ASX Listing Application and Agreement and Information Form and Checklist.
2. Distribution schedule.
3. Top 20.
4. Securities Trading Policy.
5. A Statement confirming completion of the Security Sale Agreement.
6. The full terms and conditions of the Employee Security Plan.
7. A statement confirming that the Group is in compliance with the listing rules, and in particular, listing rule 3.1.
8. Audited Financial Statements for 360 Capital Property Limited and 360 Capital Investment Trust for the full years ended 30 June 2011 and 2012.

Security Codes: TGP

Simon Daniels

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