

3 October 2013

Mr Simon Daniels
Adviser, Listings (Sydney)
ASX Compliance
20 Bridge Street
Sydney NSW 2000

VIA EMAIL: simon.daniels@asx.com.au

Dear Mr Daniels

RE: 360 CAPITAL GROUP (ASX:TGP)

Pre quotation disclosure

The following information is required to be provided to ASX for release to the market in connection with the official quotation of 360 Capital Group, comprising 360 Capital Group Limited and 360 Capital Investment Trust.

Security sale agreement

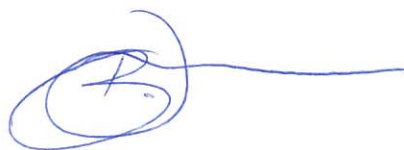
On 2 October 2013, 360 Capital Group completed the acquisition of 360 Capital Property Group pursuant to the terms of the security sale agreement dated 20 August 2013 ("Security Sale Agreement"). Under the Security Sale Agreement, 360 Capital Group issued 21,380,603 securities and paid \$44,899,265.60 to the vendors of 360 Capital Property Group.

Compliance with the ASX Listing Rules

360 Capital Group confirms that it is otherwise in compliance with the ASX Listing Rules, and in particular, ASX Listing Rule 3.1.

Yours Faithfully


P Norris
Company Secretary
360 Capital Group Limited



B James
Company Secretary
360 Capital Investment Management Limited