

A.C.N. 008 763 120

19TH FLOOR, ST GEORGES SQUARE 225 ST GEORGES TERRACE, PERTH WA 6000 PO BOX 7751, CLOISTERS SQUARE, PERTH WA 6850

> Telephone No: (08) 9322 6699 Facsimile No: (08) 9322 2075 Email: Wyllie@wylliegroup.com Website: www.wylliegroup.com

# FACSIMILE COVER SHEET

TO:

360 Capital Group

FROM:

David St Quintin

ATTENTION:

Peter Norris & Alan Sutton

DATE:

7 October 2013

**FAX NO:** 

Fax No:

(02) 9252 1585

NO. OF PGS:

4 (incl cover page)

CC:

Company Announcements Office

Australian Stock Exchange

1300 135 638

### FORM 603 - NOTICE OF INITIAL SUBSTANTIAL HOLDER

Attached is a copy of an Initial Substantial Holder Notice we have lodged today with the ASX. The originals will be couriered to 360 Capital Group's registered office today.

Please do not hesitate to contact me if you have any queries

Yours faithfully

**DAVID ST QUINTIN Chief Operating Officer** 

Att

## Form 603

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	360 Capital Group Limited (formerly Trafalgar Corporate Group Limitied) 360 Capital Investment Trust (formerly Trafalgar Platinum Fund No. 12)	
ABN	113 569 121 and 104 552 598	
1. Details of substantial holder (1)		
Name	This notice is given by Wyllie Group Pty Ltd on behalf of itself, each of its controlled entities named in the list of 1 page annexed to this notice and marked A and Rhonda Wyllie	
ACN/ARSN (if applicable)	) 008 763 120 and as set out in the list of 1 page annexed to this notice and marked A	
The holder became a substantial holder on 02/10/2013		

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4) Number of securities		Person's votes (5)	Voting power (6)	
		12,474,576	5.036%	

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Wyllie Group Pty Ltd	Registered holder	ORD 12,474,576
Rhonda Wyllie	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power above 20% in Wyllie Group Pty Ltd	As above
Each of the persons named in the list of 1 page annexed to this notice and marked <b>A</b> .	Taken to be a substantial holder by reason of being an associate of Wyllie Group Pty Ltd	As above

# 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
	Wyllie Group Pty Ltd	Wyllie Group Pty Ltd	ORD 12,474,576

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Wyllie Group Pty Ltd	2 October 2013	\$7,360,000	ORD 12,474,576

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each of the persons named in the list of 1 page annexed to this notice and marked A	Controlled by Wyllie Group Pty Ltd
Rhonda Wyllie	Controls Wyllie Group Pty Ltd

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wyllie Group Pty Ltd	Level 19, 225 St Georges Terrace, Perth WA 6000
Rhonda Wyllie	3 Bateman Street, Mosman Park, WA 6012
Each of the persons named in the list of 1 page annexed to this notice and marked A	As set out in the list of 1 page annexed to this notice and marked A

# Signature

print name		Capacity	Company Secretary
sign here	Altet	date	7/10/2013

A

This is Annexure A of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder) signed by me and dated 7 October 2013

David St Quintin Company Secretary Wyllie Group Pty Ltd

Date: 7/10/2013

# **Entities controlled by Wyllie Group Pty Ltd**

Entify	Address
Wyllie Funds Management Pty Ltd ACN 125 989 693	Level 19, 225 St Georges Terrace, Perth WA 6000
Asia Securities Pty Ltd ACN 126 446 115	Level 19, 225 St Georges Terrace, Perth WA 6000
Contestor Pty Ltd ACN 009 008 119 (in its own right and as trustee of the OBS Unit Trust)	Level 19, 225 St Georges Terrace, Perth WA 6000
Sorrento Quay Pty Ltd ACN 086 157 262	Level 19, 225 St Georges Terrace, Perth WA 6000
TPIC Pty Ltd ACN 008 929 306	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie PCEC Holdings Pty Ltd ACN 096 872 098	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie Developments Pty Ltd ACN 125 009 421	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie Developments (NZ) Pty Ltd ACN 127 748 921	Level 19, 225 St Georges Terrace, Perth WA 6000
Viburnum Funds Pty Ltd ACN 126 348 990	Level 19, 225 St Georges Terrace, Perth WA 6000
Viburnum Management Pty Ltd ACN 126 937 424	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie PCEC Finance Pty Ltd ACN 098 489 395	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie PCEC Pty Ltd ACN 096 872 187	Level 19, 225 St Georges Terrace, Perth WA 6000
Wyllie Aviation Pty Ltd ACN 081 684 826	Level 19, 225 St Georges Terrace, Perth WA 6000
Craig Holdings Pty Ltd ACN 008 697 050	Level 19, 225 St Georges Terrace, Perth WA 6000
Reisig Pty Ltd ACN 009 199 893	Level 19, 225 St Georges Terrace, Perth WA 6000
Viburnum Equity No. 1 Pty Ltd ACN 151 667 079	Level 19, 225 St Georges Terrace, Perth WA 6000