



MARKET RELEASE

8 October 2013

Peninsula Energy Limited

TRADING HALT

The securities of Peninsula Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 10 October, 2013 or when the announcement is released to the market.

Security Code: PEN
 PENOC

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)



8 October 2013

Tonia Oliveira
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Fax: (08) 9221 2020

PENINSULA ENERGY LIMITED: TRADING HALT REQUEST

In accordance with Listing Rule 17.1, Peninsula Energy Limited (PEN or the Company) requests a trading halt to the quotation of its securities, pending an announcement from the Company in relation to a capital raising.

The following information is provided in relation to this request:

1. PEN expects the trading halt to last until an announcement is made which will be no later than before the commencement of trading on Thursday 10 October, 2013.
2. PEN is not aware of any reason why the trading halt should not be granted.
3. PEN is not aware of any other relevant information in relation to this request.

Prior to recommencement of trading, PEN will announce further information to the market as it is available.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)8 9380 9920
during normal business hours.

Level 2, 100 Railway Road, Subiaco WA 6008, PO Box 8129, Subiaco East WA 6008

Phone: +61 (0)8 9380 9920 Fax: +61 (0)8 9381 5064

Peninsula Energy Limited - ABN: 67 062 409 303