



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

WEDNESDAY, 9 OCTOBER 2013

SHARE PLACEMENT PLAN

1. Following the successful completion of the Company's fully underwritten placement of approximately 18.5 million shares to institutions and professional and sophisticated investors, raising approximately \$31.4 million ("the Placement"), the Board of IMF (Australia) Ltd ("IMF") is pleased to announce details of the Share Placement Plan ("SPP") announced to the market on 3 October 2013.
2. Settlement of the Placement is to occur on Friday 11 October 2013.
3. The SPP enables all shareholders on the register as at 7:00pm on 1 October 2013 to subscribe for IMF shares to a maximum \$6,000 at an issue price of \$1.70 per share (i.e. a maximum of 3,529 shares). If shareholders do not wish to subscribe for the maximum, they may subscribe for share parcels in \$2,000 increments.
4. The SPP will raise a maximum of \$10M. Shareholders may be scaled back if applications greater than \$10M are received.
5. The funds raised through the Placement and the SPP will be used by to fund any redemption of the outstanding convertible notes and to increase the Company's financial flexibility.
6. The SPP closes on 25 October 2013.
7. The attached notice will be issued to all relevant shareholders today.
8. For further information please contact Diane Jones on 1800 016 464.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Operating Officer



ASX/Media Release

9 October 2013

IMF SHARE PURCHASE PLAN – OFFER DOCUMENT

IMF (Australia) Ltd (ASX:IMF) (IMF) announced on 2 October 2013 that eligible shareholders would be offered the opportunity to participate in a Share Purchase Plan (**SPP**).

Attached to this announcement is the SPP Offer Booklet containing the Chairman's letter and the Terms and Conditions of the SPP.

Under the Terms and Conditions of the SPP, eligible shareholders on IMF's register at 7.00pm (Sydney time) on 1 October 2013 with registered addresses in Australia or New Zealand will be offered the opportunity to apply for up to \$6,000 worth of ordinary fully paid shares in IMF (subject to any scale-back) without incurring brokerage or transaction costs.

The SPP is limited to \$10 million and applications under the SPP are subject to scale-back on a pro rata basis.

The SPP Offer Booklet and Application Form are in the process of being sent to eligible shareholders.

The SPP offer opens today, 9 October 2013, and closes at 5.00pm (Sydney time) on 25 October 2013. Further details are in the attached SPP Offer Booklet.

If you have any questions in relation to the SPP please call your broker, accountant or professional adviser. If you require information on how to complete the Application Form please contact the Share Registry on 1300 347 869 (Australia) or +61 3 9415 4899 (International).

IMPORTANT NOTICE

This document has been prepared for publication and distribution in Australia and New Zealand and may not be released or distributed in the United States or any other country. This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction outside Australia and New Zealand.

9 October 2013

This is an important document that requires your attention.

Dear Shareholder

Share Purchase Plan – Eligible Shareholders may purchase parcels of fully paid ordinary shares up to a value of \$6,000

On behalf of IMF (Australia) Ltd (**IMF**), I am pleased to offer you the opportunity to increase your investment in IMF through a Share Purchase Plan (**SPP**).

On 2 October 2013, IMF launched a fully underwritten institutional placement of fully paid ordinary shares at \$1.70 per fully paid ordinary share to raise approximately \$31.4 million (**Placement**).

Following successful completion of the Placement and SPP, IMF will have sufficient funds to redeem its outstanding convertible notes. Any additional funds will be utilised to increase financial flexibility and for working capital purposes, particularly in relation to IMF's stated objective of increasing its cases under management beyond \$2bn and growing its business in the US and UK/Netherlands markets.

Share Purchase Plan

The amount that each Eligible Shareholder can apply for under the SPP is capped at \$6,000. The total amount raised under the SPP will be limited to a maximum of up to \$10 million, and if applications are received in excess of the maximum amount set by IMF, they will be scaled back on a pro rata basis.

The SPP is being offered to Australian and New Zealand Shareholders at the issue price of \$1.70, which is the same as the issue price under the Placement.

The SPP is offered exclusively to all Eligible Shareholders, being registered holders as at 7pm (Sydney time) on Tuesday, 1 October 2013 (**Record Date**) with a registered address in Australia or New Zealand who meet certain other conditions as set out in the Terms and Conditions.

The SPP provides Eligible Shareholders with an opportunity to buy a parcel of New Shares in IMF valued at \$2,000 or \$4,000, or \$6,000.

The SPP opens today and is expected to close at 5pm (Sydney time) on 25 October 2013.

Participation in the SPP is entirely voluntary. No brokerage costs apply to purchases under the SPP. The issue of New Shares is expected to occur on 1 November 2013.

The SPP is not underwritten.

How to accept this offer

To apply for New Shares under the SPP, please follow the instructions on the enclosed personalised Application Form.

This letter and its attachments set out the details and Terms and Conditions of the SPP. I encourage you to read the enclosed material and seek your own financial advice in relation to the SPP, before you decide whether to participate.

On behalf of the Board, I invite you to consider participation in the SPP.

Yours sincerely



Rob Ferguson
Chairman

Key Dates

Date	Details
1 October 2013	Record Date 7pm (Sydney time) The date of which the Company determines Eligible Shareholders.
9 October 2013	Dispatch Date The date on which this Offer Document and the Application Forms are dispatched to Eligible Shareholders
9 October 2013	Opening Date The date on which the SPP opens.
25 October 2013	Closing Date The date on which the SPP closes. Applications and payments must be received by 5pm (Sydney time).
1 November 2013	Issue Date The date New Shares are issued and any scale back is announced.
4 November 2013	Dispatch of holding statements
4 November 2013	Quotation of New Shares on ASX

The above dates are indicative only and are subject to change.

Further assistance

If you have any questions in relation to the SPP please call your broker, accountant or professional adviser. If you require information on how to complete the Application Form please contact the Company Secretary on (02) 8223 3567.

Foreign Jurisdictions

The SPP does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other country outside Australia and New Zealand. The SPP has been prepared for distribution to shareholders with registered addresses in Australia and New Zealand only and may not be released or distributed elsewhere.

TERMS AND CONDITIONS

IMPORTANT NOTICE: The offer to purchase New Shares under this Share Purchase Plan (SPP) is not a recommendation to purchase shares in IMF. If you are in any doubt about whether or not, or the extent that, you should participate in this SPP, you should obtain professional financial and/or taxation advice to assist you (taking into account your own financial situation, needs and objectives). Nothing in these Terms and Conditions, the Application Form or any other accompanying documentation constitutes investment or financial product advice or is intended to influence your decision whether or not to participate in the SPP.

If you apply to participate in the SPP by making a BPAY® payment or completing and returning the Application Form with a cheque or money order, you are accepting the risk that the market price of shares in IMF may change between the Opening Date, the date on which you send in an Application Form or make a BPAY® payment and the Allotment Date. This means it is possible that, up to or after the Allotment Date, you may be able to buy shares in IMF at a lower price than the Issue Price.

The terms and conditions of the IMF (Australia) Ltd Share Purchase Plan (SPP) are below. These terms and conditions are binding on any eligible shareholder completing a Share Purchase Plan Application Form or applying via BPAY. The Application Form forms part of this document.

1. SPP

- (a) The SPP is an invitation to Eligible Shareholders by IMF (Australia) Ltd (**IMF**) to subscribe for fully paid ordinary shares in IMF (**New Shares**) at the Issue Price (see clause 5) per New Share.
- (b) The minimum application amount under the SPP is \$2,000. All applications must be in increments of \$2,000.
- (c) The amount an Eligible Shareholder can apply for will be restricted to a cumulative total of \$6,000.
- (d) The SPP is conducted under ASIC Class Order CO 09/425.
- (e) You are not obliged to accept or otherwise participate in the SPP. Participation in the SPP is optional.
- (f) The SPP is made to each Eligible Shareholder on the same terms and conditions.
- (g) The offer under the SPP is non-renounceable, which means you may not transfer your right to apply for New Shares under the SPP to anyone else.

2. Opening and Closing Date of the SPP

The SPP opens on Wednesday, 9 October 2013 and is scheduled to close at 5.00pm (Sydney time) on Friday, 25 October 2013. IMF reserves the right to change the closing date of the SPP. No late applications will be accepted.

3. Eligible Shareholders

- (a) You are eligible to participate in the SPP (**Eligible Shareholder**) if you were a registered holder of fully paid ordinary shares in IMF (**Shares**) at 7.00pm (Sydney time) on Tuesday, 1 October 2013 (**Record Date**) whose address in the security register of IMF is in Australia or New Zealand unless:
 - (i) you hold Shares on behalf of another person who resides outside Australia or New Zealand and do not hold Shares in any other capacity;
 - (ii) you are resident in the United States or acting for the account or benefit of a person resident in the United States; or
 - (iii) you are ineligible to participate in the SPP because of the aggregate limit explained in clause 4.
- (b) (**Single Holders**) If you are the only registered holder of Shares, but you receive more than one offer under the SPP (for example, due to multiple registered holdings), you may only apply for one maximum parcel of New Shares up to the value of \$6,000.
- (c) (**Joint Holders**) If you are recorded with one or more other persons as the joint holder of Shares, that joint holding is considered to be a single registered holding for the purposes of the SPP and, subject to the conditions of eligibility set out in this clause 3, the joint holders are entitled to participate in the SPP in respect of that single holding only. The certification under clause 9(d) by one joint holder will be effective in respect of the other joint holder(s). If the same joint holders receive more than one offer under the SPP due to multiple registered holdings, the joint holders may only apply for New Shares up to a maximum of \$6,000.
- (d) (**Custodians, Trustees and Nominees**) If you are a custodian within the definition of 'custodian' in ASIC Class Order CO 09/425 and you are a registered holder of Shares on behalf of another person (**Beneficiary**) and you apply to acquire New Shares on behalf of the Beneficiary, you must certify in writing to IMF a number of matters relating to such beneficiaries (**Custodian Certificate**).
- (e) If you are a custodian please contact the Share Registry to obtain the form of Custodian Certificate that you are required to submit.
- (f) If you are a custodian and you hold shares or interests jointly on behalf of two or more persons, the \$6,000 limit applies jointly in relation to those persons as if you hold the shares or interests on behalf of a single person.
- (g) If you hold Shares as a trustee or nominee for another person, but are not a 'custodian' as defined above, you cannot participate for Beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

- (h) Nominees and other registered holders of Shares that are acting on behalf of a person in the United States or any other country outside Australia and New Zealand must not (i) send this document or any other document relating to the SPP to any person in the United States or any other country outside Australia and New Zealand or (ii) purport to exercise rights under this offer on behalf of a person in the United States or any other country outside Australia and New Zealand.
- (i) If you are an Eligible Shareholder, your rights under this offer are personal to you and are non-renounceable, which means you cannot transfer your rights to another person.

4. How much can you invest?

- (a) The minimum application amount under the SPP is \$2,000. All applications must be in increments of \$2,000. Applications under the SPP may only be made for the following amounts:

Total \$	\$2,000	\$4,000	\$6,000
New Shares	1,176	2,352	3,529

- (b) Eligible Shareholders are not permitted to acquire more than \$6,000 worth of New Shares in aggregate, even if you receive more than one Application Form or hold Shares in more than one capacity, e.g. if you are both a sole and joint holder of Shares (**Aggregate SPP Participation**).

5. Issue Price of New Shares under the SPP

- (a) The price per New Shares on offer under the SPP (**Issue Price**) will be \$1.70, being the same price as the issue price for the shares issued under the institutional placement announced by IMF on 2 October 2013.
- (b) The current Share price can be obtained from the ASX website at www.asx.com.au (ASX code: IMF) and is listed in the financial and business section of major daily newspapers circulated in Australia.
- (c) The Issue Price represents a discount of:
 - (i) 7.9% to the closing price of Shares of \$1.845 on 1 October 2013 (being the day before the Placement and the SPP was announced); and
 - (ii) 5.3% to the closing price of Shares of \$1.845 on 1 October 2013 (removing the FY13 dividend payment).

- (d) You agree to pay the Issue Price for each New Share calculated under clauses 5(a) and 6(b) or, if there is a Scaleback (as defined in clause 12), the number of New Shares calculated under clause 12.
- (e) You acknowledge that the market price of Shares may rise or fall between the date of this SPP, the date of calculation of the Issue Price and the date that New Shares are allotted to you under the SPP (**Allotment Date**) and that the effect of this is that the Issue Price you pay for the New Shares may exceed the market price of New Shares on the Allotment Date.

6. Applying for New Shares

- (a) Eligible Shareholders may apply to purchase a parcel of New Shares above a minimum of \$2,000 and only in increments of \$2,000, up to a maximum of \$6,000. If you are an Eligible Shareholder and wish to participate in the SPP, you must follow the instructions on the SPP Application Form (**Application Form**) and:
 - (i) make payment by BPAY® equivalent to the value of the parcel of New Shares you wish to apply for, using the information provided on the application form; or
 - (ii) complete the Application Form and provide a cheque or money order made payable to "IMF (Australia) Ltd",so that it is received by the Share Registry by 5.00pm (Sydney time) on the Closing Date. Payments must be denominated in Australian dollars.
- (b) If you apply for New Shares, you will apply for a certain value, rather than a certain number, of New Shares. Subject to clause 6(c), IMF will divide the parcel value you select by the Issue Price in order to determine the number of New Shares for which you have applied (rounded down to the nearest whole number of New Shares). Any balance of monies sent by you that is remaining as a result of rounding will be refunded to you except where the amount is less than \$2.00 (or an amount advised by IMF).
- (c) Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold Shares in more than one capacity) may apply on different Application Forms for New Shares but may not apply for New Shares with an aggregate value of more than \$6,000.
- (d) IMF may accept or reject your application for New Shares, either in whole or in part, at its absolute discretion. For example, IMF may reject your application in any of the following circumstances (among others):
 - (i) it appears that you are applying to purchase a number of New Shares that will mean that your Aggregate SPP Participation will exceed \$6,000;

- (ii) your Application Form is incorrectly completed, incomplete or otherwise determined by IMF to be invalid;
- (iii) your cheque is dishonoured or the cheque or money order that you enclose with your Application Form is not made out for the amount corresponding to the value of the parcel of New Shares for which you have applied;
- (iv) your Application Form is received after the Closing Date; or
- (v) IMF believes you are not an Eligible Shareholder (subject to compliance with any applicable ASIC or ASX requirements).

Late or otherwise incomplete or invalid payments will be refunded to you.

7. Risk

- (a) Subscription for New Shares is a speculative investment and the market price may change between the date you apply for New Shares and the issue of New Shares to you. Accordingly, the value of New Shares applied for is likely to rise or fall. Importantly, there is a risk that during the period between when you apply for New Shares and when the New Shares are issued to you, the price at which Shares are traded on the ASX may be less than the Issue Price.
- (b) This document is not a prospectus or product disclosure statement, and has not been lodged with ASIC. The issue of a prospectus or product disclosure statement is not required for the purposes of the SPP. This document does not contain the types of disclosure required to be contained in a prospectus or product disclosure statement. You must rely on your own knowledge of IMF, previous disclosures made by IMF to the ASX (including disclosure regarding the risks of making an investment in IMF) and, if necessary, consult your professional adviser when deciding whether or not to participate in the SPP.

8. Timetable

- (a) Subject to clause 8(b):
 - (i) **(Record Date)** the record date for the offer is 7.00pm (Sydney time) on Tuesday, 1 October 2013;
 - (ii) **(Opening Date)** the offer opens on Wednesday, 9 October 2013;
 - (iii) **(Closing Date)** the offer closes at 5.00pm (Sydney time) on Friday, 25 October 2013;
 - (iv) **(SPP Results Announcement)** the number of New Shares to be issued, the Issue Price and, if applicable, any Scaleback will be announced to the ASX shortly after the Closing Date; and

- (v) **(Issue Date)** IMF proposes to that the New Shares will be issued on Friday, 1 November 2013.
- (b) Subject to the ASX Listing Rules and the Corporations Act, IMF may vary any of the dates in clause 8(a) at its discretion (even if the offer has opened, or BPAY® or Application Forms have been received) by lodging a revised timetable with ASX.

9. Effect of Making an Application

If you submit a BPAY® payment or complete and return an Application Form together with a cheque or money order:

- (a) you acknowledge that you are an Eligible Shareholder;
- (b) you irrevocably and unconditionally agree to these Terms and Conditions and the terms of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP or these Terms and Conditions;
- (c) you acknowledge your application is irrevocable, unconditional and cannot be withdrawn once returned;
- (d) you certify that the total of the application price for the following does not exceed \$6,000:
 - (i) New Shares under the SPP the subject of your application;
 - (ii) any other New Shares or interests under the SPP or any Shares or interests in the class of shares issued that you acquired under any similar arrangement in the 12 months before the date of your application;
 - (iii) any other New Shares or interests in the class of shares issued which you have instructed a custodian to acquire on your behalf under the SPP; and
 - (iv) any other Shares or interests in the class of shares issued to a custodian under an arrangement similar to the SPP in the 12 months before the date of your application as a result of an instruction given by you to the custodian or another custodian and which resulted in you holding beneficial interests in the shares or interests in the class,

even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP;

- (e) if you are a custodian, you make additional representations that you either:
 - (i) hold an Australian financial services licence that:

- (A) covers the provision of a custodial or depository service (as defined by section 766E of the Corporations Act 2001 (Cth) (Corporations Act)); or
 - (B) includes a condition requiring you to comply with the requirements of ASIC Class Order CO 02/294; or
- (ii) are exempt from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service under:
 - (A) paragraph 7.6.01(1)(k) of the Corporations Regulations 2001 (Cth) (**Regulations**);
 - (B) paragraph 7.6.01(1)(na) of the Regulations;
 - (C) ASIC Class Order CO 05/1270 to the extent that it relates to ASIC Class Order CO 03/184;
 - (D) ASIC Class Orders CO 03/1099, CO 03/1100, CO 03/1101, CO 3/1102, CO 04/829 or CO 04/1313;
 - (E) an individual instrument of relief granted by ASIC in terms similar to one of the Class Orders referred to in clause 9(e)(ii)(D); or
 - (F) paragraph 911A(2)(h) of the Corporations Act; or
- (iii) are otherwise a custodian as defined in Class Order CO 09/425, and that you have provided a Custodian Certificate to IMF;
- (f) you authorise IMF to correct minor errors in your Application Form and to complete the Application Form by inserting any missing minor detail;
- (g) you acknowledge that IMF may determine that your Application Form is valid, in accordance with these Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;
- (h) you accept the risk associated with any refund that may be sent to your address or to your nominated bank account as shown on the IMF security register;
- (i) you are responsible for any dishonour fees or other costs IMF may incur in presenting a cheque for payment that is dishonoured;
- (j) you acknowledge that no interest will be paid on any application monies paid in connection with this SPP and that are held pending the allotment of the New Shares or subsequently refunded to you for any reason;

- (k) you acknowledge that you have not been provided with investment advice or financial product advice by IMF or the Share Registry and that neither of them has any obligation to provide this advice in relation to your consideration as to whether or not to participate in, or the extent of such participation in, the SPP;
- (l) you acknowledge that IMF is not liable for any exercise of its discretions referred to in these Terms and Conditions;
- (m) you acknowledge that the New Shares have not been, and will not be, registered under the US Securities Act of 1933 or the securities law of any state or other jurisdiction in the United States and, accordingly, the New Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws;
- (n) you represent and warrant that you are not in the United States, and are not applying under the Offer for or on behalf of a person in the United States;
- (o) you agree not to send any materials relating to the SPP to any person in the United States or any other country outside Australia and New Zealand; and
- (p) if you are a Custodian, you make additional representations that you meet the definition of “custodian” in the Class Order and have provided a Custodian Certificate to IMF.

10. Waiver, Amendment, Suspension and Withdrawal

- (a) IMF may, at its discretion, waive compliance with any provision of these Terms and Conditions, amend or vary these Terms and Conditions or suspend or withdraw the offer made under this SPP at any time and in its absolute discretion. Any such waiver, amendment, variation, suspension or withdrawal will be binding on all Eligible Shareholders even where IMF does not give notice of the event. However, the rights of any Shareholder in connection with any New Shares that have been duly issued and allotted to that person prior to the occurrence of any such waiver, amendment, variation, suspension or withdrawal will not be affected as a result of any such occurrence.
- (b) IMF is not liable for any loss, cost, expense, liability or damage arising out of exercise of any of its discretions under these Terms and Conditions.
- (c) If you have any questions in respect of the SPP, please contact the Company Secretary on (02) 8223 3567.

11. Rights Attaching

The rights and obligations of the New Shares are contained in the IMF Constitution. The New Shares will be issued on the same terms as all other Shares and IMF will apply for the New Shares to be quoted on the ASX. If the New Shares are not quoted on the ASX, the New Shares will not be issued and all application monies will be refunded.

12. Scaleback

- (a) The SPP is capped at a maximum of \$10 million. If IMF receives applications in excess of \$10 million, IMF will reduce the number of New Shares allotted to each applicant to the extent and in the manner that it sees fit (**Scaleback**). If undertaken, the Scaleback will apply to all applications received on a pro-rata basis, based on each application size.
- (b) If there is a Scaleback, the difference between the application monies received from you, and the number of New Shares allocated to you multiplied by the Issue Price, will be refunded by IMF, without interest, following allotment.

13. Costs of Participation

No brokerage costs will be payable by Eligible Shareholders in respect of the application for, and allotment of, New Shares.

14. Privacy

By receiving completed Application Forms, IMF collects personal information about Shareholders. IMF will use this information for the purposes of processing the Application Form and updating the records of IMF. To the extent restricted by law, IMF will not disclose personal information about a Shareholder to a third party. To the extent permitted by law, Shareholders are able to access, upon request, personal information about them held by IMF.

15. Dispute Resolution

IMF may settle in any manner it thinks fit, any difficulties, anomalies or disputes that may arise in connection with or by reason of the operation of the SPP. The decision of IMF will be conclusive and binding on all participants and other persons to whom the determination relates. IMF's rights may be exercised by the Board or any delegate of the Board.

16. Governing Law

These Terms and Conditions are governed by the laws in force in New South Wales. Any dispute arising out of or in connection with these Terms and Conditions, or the offer of New Shares, will be determined by the courts of New South Wales. By accepting this offer, you agree to submit to the exclusive jurisdiction of the courts in New South Wales.

000001 000 IMF
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

For all enquiries:

Phone:
 (within Australia) 1300 347 869
(outside Australia) +61 3 9415 4899

Web:
 www.investorcentre.com/contact

Make your payment:



See over for details of the Offer and how to make your payment

Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (Sydney time) on Friday, 25 October 2013**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of IMF (Australia) Ltd and that the submission of this payment constitutes an irrevocable offer by you to subscribe for IMF (Australia) Ltd shares on the terms of the Share Purchase Plan (SPP).

In addition, by submitting the slip below you certify that the aggregate of the application price paid by you for:

- the shares the subject of the slip below; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the slip below does not exceed \$6,000.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Note that shares may be purchased in increments of \$2,000 subject to purchase of the minimum value and not exceeding the maximum value. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

IMF (Australia) Ltd Share Purchase Plan Application Form
Payment must be received by 5:00pm (Sydney time) on Friday, 25 October 2013

IMF (Australia) Ltd may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by IMF (Australia) Ltd will be conclusive and binding on all eligible shareholders and other persons to whom the determination relates. IMF (Australia) Ltd reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all eligible shareholders even where IMF (Australia) Ltd does not notify you of that event.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque or bank draft payable in Australian dollars to IMF (Australia) Ltd. The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below as indicated. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →

Share Purchase Plan Application Form

X 9999999991

I ND

STEP 1

Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

 For your security keep your SRN/
HIN confidential.

Entitlement No: 12345678

Offer Details: Record date: **7:00pm (Sydney time) on Tuesday, 1 October 2013**

Minimum value available to purchase: **\$2,000**

Maximum value available to purchase: **\$6,000**

STEP 2

Make Your Payment



Bill Code: 224253
Ref No: 1234 5678 9123 4567 89

Pay by Mail:



Make your cheque, money order or bank draft payable to "IMF (Australia) Ltd".
Return your cheque with the below slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5:00pm (Sydney time) on Friday, 25 October 2013. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor accepts any responsibility for loss incurred through incorrectly completed BPAY® payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY® are received by this time.

If you are paying by cheque, bank draft or money order the slip below must be received by CIS by no later than 5:00pm (Sydney time) on Friday, 25 October 2013. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the slip below with cheque attached. Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by Computershare Investor Services Pty Limited (CIS) as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS using the details provided above or email privacy@computershare.com.au

Detach here

Purchase Details for IMF (Australia) Ltd (choose one option)

☐ \$2,000 worth of securities OR ☐ \$4,000 worth of securities OR ☐ \$6,000 worth of securities



Entitlement No: 12345678

Payment must be received by 5:00pm (Sydney time) on Friday, 25 October 2013

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14