

MARKET RELEASE

10 October 2013

Peninsula Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Peninsula Energy Limited (the "Company") will be suspended from quotation immediately at the request of the Company, pending the release of an announcement in relation to a capital raising.

Security Code: PEN

PENOC

Elizabeth Harris

Principal Adviser, Listings Compliance (Perth)



10 October 2013

Tonia Oliveira Australian Stock Exchange Limited Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

Fax: (08) 9221 2020

Dear Tonia,

PENINSULA ENERGY LIMITED: TRADING HALT REQUEST

In accordance with Listing Rule 17.2, Peninsula Energy Limited (PEN or Company) requests that its securities be placed in voluntary suspension pending an announcement from the Company in relation to a capital raising. The Company anticipates that it will be in position to make this announcement to the market on Monday 14 October 2013.

The Company is not aware of any reason why the requested voluntary suspension should not be granted. The Company is not aware of any other relevant information in relation to this request.

For any further information please do not hesitate to contact me on (08) 9380 9920.

Yours Sincerely

Jonathan Whyte **Company Secretary**