



MARKET RELEASE

11 October 2013

OzForex Group Limited

PRE-QUOTATION DISCLOSURE

OzForex Group Limited was admitted to the Official List of ASX Limited today, Friday 11 October 2013.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. Constitution
3. Basis of allocation under the Prospectus, conditions for the Conditional Market, number of shares issued or transferred under the Broker Firm and Institutional Offers, and intended date for sending holding statements
4. Distribution schedule
5. Top 20 holders list
6. Audited accounts for full years ended 31 March 2011, 2012 and 2013
7. Statement from directors in accordance with listing rule 1.2.5A
8. Full terms and conditions of Long Term Incentive Plan
9. Corporate governance statement
10. Securities trading policy
11. Voluntary escrow statement
12. Terms of listing rule 10.14 waiver

Security Code: OFX

Andrew Black

Manager, Listings Compliance (Sydney)