OzForex Group Limited (ACN 165 602 273)
Level 9
10 Bridge Street
Sydney NSW 2000
Australia

1. Pre-quotation disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with:

- the initial public offering of fully paid ordinary shares (**Shares**) in OzForex Group Limited (**Company**) by the Company and Cloudbreak Settlement Pty Limited (**SaleCo**) pursuant to a prospectus (**Prospectus**) lodged with the Australian Securities & Investments Commission on 23 September 2013 (**Offer**); and
- the admission of the Company to the official list of ASX, official quotation of Shares and commencement trading of Shares on ASX.

Capitalised terms not defined in this document have the meaning given to them in the Prospectus.

2. Conditions precedent to official quotation of Shares

2.1 The Company provides the following information for release to the market:

2.1.1 The basis of allocation of Shares under the Prospectus and the procedures by which applicants can determine their precise allocations are described in the notice set out in Attachment 1, which was published in this morning's edition of:

(a) The Australian Financial Review;

(b) The Australian;

(c) The Sydney Morning Herald; and

(d) The Melbourne Age.

2.1.2 The conditions for the conditional market in Shares are:

(a) the Shares to be sold by the Existing Owners have been transferred to SaleCo; and

(b) the Company has issued Shares, and SaleCo has transferred Shares, to successful applicants under the Offer.

2.1.3 The Company confirms that the final issue and sale price of Shares to be issued or transferred under each of the following components (as defined in the Prospectus) of the Offer is $2.00. The number of Shares to be issued or transferred is:

(a) The Institutional Offer: 198,016,250

(b) The Broker Firm Offer: 20,000,000

(c) Invitations to certain investors: 1,673,750

2.1.4 The Company confirms that the intended date for issuing and transfer of securities to applicants and the date specific by ASX for the despatch of:

(a) in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;

(b) in relation to all other holdings, issuer sponsored holding statements; and

(c) any refund money,

is Thursday, 17 October 2013.

2.2 The Company provides the following as evidence that the Company has made arrangements for the purposes of ASX Operating Rule 3331(b) to facilitate an orderly market in Shares and in particular to ensure that applicants are able to determine their entitlements for the purposes of conditional trading:

2.2.1 a copy of the an advertisement of the final price and basis of allocation (see Attachment 1), which will appear in at least A5 size in each of the following newspapers today:

(a) The Australian Financial Review;

(b) The Australian;

(c) The Sydney Morning Herald;

(d) The Melbourne Age.

2.2.2 Confirmation that it has arranged for security information centre toll free lines to meet the reasonably anticipated demand for information about entitlements and to handle applicant queries. The information centre toll line is 1300 610 034 and is operated by Computershare.

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Lionel Docker
Company Secretary

11 October 2013

Attachment 1 - Basis of allocation and procedures to determine allocations

Important notice to all applicants under the initial public offering of fully paid ordinary shares in OzForex Group Limited

The initial public offering of fully paid ordinary shares in OzForex Group Limited (ACN 165 602 273) (Shares) (Offer) has now closed.

Offer Price

As set out in the Prospectus, the price to be paid by all investors in the Offer is $2.00 per Share.

Allocation Policy

It was a matter for Brokers as to how they allocated firm stock amongst their clients with respect to applications under the Broker Firm Offer. Applicants under the Broker Firm Offer can obtain information about their allocation of Shares by contacting their Broker.

Institutional Investors have already been advised of their allocations.

Further, all valid applications from selected investors who were directly invited to participate in the Offer were accepted in full.

There was no general public offer of Shares.

Trading on ASX

Shares are expected to commence trading on the ASX on a conditional and deferred settlement basis on or about 12.00pm Sydney time today, being Friday, 11 October 2013, under the ASX code "OFX".

It is expected that trading will continue on a conditional and deferred settlement basis until OzForex Group Limited has advised the ASX that (i) the Shares to be sold by the Existing Owners have been transferred to SaleCo; (ii) OzForex Group Limited has issued Shares, and SaleCo has transferred Shares, to successful applicants under the Offer, which is expected to be on or about Wednesday, 16 October 2013.

After the end of conditional trading, it is expected that there will be a further period of deferred settlement trading up until despatch of holdings statement. Normal trading is expected to commence on or about Friday, 18 October 2013.

It is the responsibility of each applicant to confirm their holding before trading in Shares. Applicants who sell Shares before they receive an initial statement of holding do so at their own risk.

Holding Statements

Holding statements indicating the number of Shares allocated to successful applicants are expected to be despatched by Thursday, 17 October 2013. Refunds for any overpayment are also expected to be dispatched by this date.

Applicants can confirm their entitlements before receiving their holding statement in the following ways:

- Broker Firm Offer applicants should contact their Broker;
- Institutional Investor applicants should contact the Joint Lead Managers; and
- Other applicants can call the OzForex Offer Information Line on 1300 610 034 (Monday to Friday, 8.30am to 5.00pm, Sydney time) to confirm their allocations.

More Information

Applicants with other questions regarding the Offer should contact the OzForex Offer Information Line on 1300 610 034 (Monday to Friday, 8.30am to 5.00pm, Sydney time).

Unless otherwise defined, capitalised terms in this notice have the same meaning given to them in the Prospectus dated 23 September 2013.

OZFOREX GROUP
Foreign Exchange Services