

Pre quotation disclosure

OzForex Group Limited (ABN 12 165 602 273) (OFX)

Class of security: fully paid ordinary shares

Breakdown between offer components

Offer component	Number of shares
Broker firm offer	20,000,000
Institutional offer	198,016,250
Other offer	1,673,750
Total shares	219,690,000

Indicative distribution schedule

Category	Number of shareholders
1 to 1,000	18
1,001 to 5,000	369
5,001 to 10,000	346
10,001 to 100,000	540
100,001 and over	58
Total	1,331