

MARKET RELEASE

11 October 2013

SeaLink Travel Group Limited ADMISSION TO OFFICIAL LIST

SeaLink Travel Group Limited was admitted to the Official List of ASX Limited today, Friday, 11 October 2013.

Official Quotation of the following securities will commence at 11:00am A.E.D.T. on Wednesday, 16 October 2013.

70,000,000 ordinary shares fully paid issued at \$1.10 per share

Security Code: SLK

Nathan Bartrop Senior Adviser, Listings Compliance