


ASX Circular
Date: 11 October 2013

Key topics

1. SeaLink Travel Group Limited
2. ASX Code: SLK
3. Quotation Commences: 11am A.E.D.T on Wednesday, 16 October 2013

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

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Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

SEALINK TRAVEL GROUP LIMITED ADMISSION & COMMENCEMENT OF OFFICIAL QUOTATION

SeaLink Travel Group Limited (the "Company") was admitted to the Official List of ASX Limited ("ASX") today, Friday, 11 October 2013.

Pursuant to the Company's prospectus dated 6 September 2013 ("Prospectus"), the Company issued 15,000,000 fully paid ordinary shares at an issue price of \$1.10, raising \$16,500,000.

Official quotation of the Company's securities will commence on Wednesday, 16 October 2013 at 11:00 am A.E.D.T.

Quoted Securities: 70,000,000 fully paid ordinary shares

ASX Code: SLK

Time: 11:00am A.E.D.T

Date: 16 October 2013

ASX Trade Abbreviation: SEALINK

ISIN: AU000000SLK1

Home Branch: Sydney

Industry Classification: 2530 – Consumer Services

Registered Office: Level 1
 440 King William Street
 Adelaide SA 5000
 Phone: +61 8 8202 8688
 Fax: +61 8 82020 8686
www.sealinktravelgroup.com.au

Company Secretary Trevor Waller

Share Registry: Boardroom Pty Limited
 Level 7, 207 Kent Street
 Sydney NSW 2000
 Phone: +61 2 9290 9600
 Fax: +61 2 9279 0664
enquiries@boardroomlimited.com.au

Balance Date: 30 June

CHESS: Participating

Place of Incorporation: Victoria

Dividend Policy: Refer to page 71 of the Prospectus

Joint Lead Managers: Ord Minnett Limited
Taylor Collison Limited

Activities: Provider of tourism and transport services

ASX Restricted Securities: None

For further information please refer to the Prospectus.